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# 5122 / 5123 Notification Filing

All fields are mandatory unless noted.

## Identify Rule

Filing Under:  Rule 5122  Rule 5123

## Participating Member Information

Firm Name: CRD: Contact Name: Phone: Relationship to Issuer or Sponsor:  Affiliate  Non-AffiliateIs your Firm the exclusive selling agent in the offering?  Yes  No  Unknown

Identify any other members participating in the offering upon whose behalf you are submitting an offering document:

List of Participating Members			
Firm Name ▲	Firm CRD	Relationship to Issuer or Sponsor	
Add New			0 Row(s)

## Issuer Information

Issuer Name: Is the Issuer a reporting company?  Yes  No  UnknownIssuer's Industry:

Street:

City:

State:

Postal Code:


Country:

Phone:

Please provide the issuer CIK Number (when applicable):  No CIK

**Offering Information (Please complete based on the information contained in the offering document or if otherwise known by your firm.)**

Maximum Amount to be Raised (in \$):  Unknown

Offering Commencement Date:   Unknown

Type of security offered?  Debt  Equity  Unknown

Maximum Sales Commission (% rate):  Unknown

Minimum investment amount accepted from an investor (in \$):  Unknown

Can the issuer waive the minimum investment amount?  Yes  No  Unknown

Do(es) the offering document(s) state that the investment will provide an actual or target rate of return for the investor?  Yes  No  Unknown

What exemption(s) from the Securities Act of 1933 is the issuer relying upon?

Rule 504

Rule 506(b)

Rule 506(c)

Section 4(a)(2)

Unknown

Other

Is the Form D filing information available?  Yes  No  Not Applicable

Did your firm use any offering documents in connection with any sales in the offering?

Yes No

List of Offering Documents		
Offering Document ▲	Document Type	
<a href="#">Document 1.pdf</a>	Term Sheet	Delete
<a href="#">Document 2.pdf</a>	Private Placement Memorandum	Delete
<a href="#">Document 3.pdf</a>	Other	Delete
<p>Add New Delete All <span style="float: right;">3 Row(s)</span></p>		

Has your firm commenced sales of the offering?

Yes No Unknown

Date of first sale:

Unknown

Is your firm filing an offering that your associated person is selling in a private securities transaction subject to FINRA Rule 3280?

Yes No Unknown

Did your firm sell or will it sell this offering to any non-accredited investors?

Yes No Unknown

Has the issuer raised capital within the preceding 12 months from any source (excluding loans or investments by affiliates)?

Yes No Unknown

Is this a contingency offering?

Yes No Unknown

Does the subscription process involve your firm receiving or transmitting investor funds in the offering?

Yes No Unknown

Is your firm acting as the agent or trustee for investor funds until the contingency is met?

Yes No Unknown

Provide the name of the escrow agent:

Unknown

Provide the date by which the contingency must be met.

Unknown

Has the contingency been met at this time?

Yes No Unknown

Have there been any changes to the original terms of the contingency during the course of the offering (e.g. extension of the date by which the contingency must be met)?

Yes No Unknown

Does the issuer intend to use offering proceeds to make or repay loans to,

Yes No Unknown

purchase assets from, or otherwise direct investor proceeds to any officer, director or executive management of the issuer, sponsor, general partner, manager, advisor or any of the Issuer's affiliates?

Identify the type(s) of payment(s) and approximate dollar amount. (Select all that apply)

Payment Type		\$	
Make loan(s)		<input type="text"/>	Unknown
Repay loan(s)		<input type="text"/>	Unknown
Asset purchase(s)		<input type="text"/>	Unknown
Fees(s) for services provided		<input type="text"/>	Unknown
Other	<input type="text"/>	<input type="text"/>	Unknown
Unknown			

Has the issuer, any officer, director or executive management of the issuer, sponsor, general partner, manager, advisor or any of the issuer's affiliates been the subject of FINRA, SEC or other federal agency, or state disciplinary actions or proceedings or criminal complaints within the last 10 years?

Yes No Unknown

**Note: Choosing "Yes" requires at least one entry in the list of events below.**

List of Events					
Name ▲	Type	Sub-type	Year	Status	
Unknown	N/A	N/A	N/A	N/A	<input type="button" value="Delete"/>
John Doe	Federal Agency	Securities Exchange Commission (SEC)	2017	Ongoing	<input type="button" value="Delete"/>
MERRILL LYNCH	See CRD	See CRD	See CRD	See CRD	<input type="button" value="Delete"/>
Xyz, Inc.	State Criminal	Alabama	2012	Unknown	<input type="button" value="Delete"/>
<input type="text" value="4 Row(s)"/>					

**Add Event** ✕

Does the individual or entity have registration records in the "Central Registration Depository" ("CRD@")?  Yes  No  Unknown

Individual or entity name:   Unknown

**Add Event** ✕

Does the individual or entity have registration records in the "Central Registration Depository" ("CRD@")?  Yes  No  Unknown

Individual or entity name:   Unknown

Provide the type of action or proceeding.

Provide the approximate year that the event was initiated.   Unknown

Provide the status of the event.

**Add Event** ✕

Does the individual or entity have registration records in the "Central Registration Depository" ("CRD@")?  Yes  No  Unknown

Subject Type:  Individual  Entity

Search the name or CRD No. of the entity.

Firm Name:

CRD No:

**Add Event** ✕

Does the individual or entity have registration records in the "Central Registration Depository" ("CRD@")?  Yes  No  Unknown

Individual or entity name:   Unknown

Provide the type of action or proceeding.    Unknown

Provide the approximate year that the event was initiated.   Unknown

Provide the status of the event.