



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #39-20) 10/13/2020
Centric Brands, Inc. (CTRCQ)

Notice has been received that the above Company's Fifth Amended Joint Chapter 11 Plan of Reorganization became effective on 10/09/2020. Pursuant to the plan, On the Effective Date, all Centric Interests shall be canceled without any distribution on account of such Interests. Please consult the Fifth Amended Joint Chapter 11 Plan of Reorganization for further details.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See *e.g.*, *In re: Centric Brands, Inc., et al.*, Debtors. Chapter 11 Case No. 20-22637 (SHL) (Jointly Administered) Fifth Amended Joint Chapter 11 Plan of Reorganization of Centric Brands Inc. and its Debtor Affiliates.