



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC#18-21) 04/01/2021 Noble Corporation
PLC (n/k/a Noble Holding Corporation Plc) (NEBLQ)**

Notice has been received that the above Company's Modified Second Amended Joint Plan of Reorganization became effective on 02/05/2021. Pursuant to the plan, on the Effective Date, except to the extent that a Holder of an Allowed Interest in Parent agrees to a less favorable treatment, in full and final satisfaction, settlement, release, and discharge of and in exchange for each and every Allowed Interest in Parent, each Holder of an Allowed Interest in Parent shall receive its Pro Rata share of the Tranche 3 Warrants, provided, however, to the extent that Class 7F is not an Accepting Class and has not been eliminated pursuant to Article 6.3., Holders of Allowed Interests in Parent shall receive no distribution on account of such Interest.

Security Description	Symbol	Tranche 3 Warrants per Share
Common Stock	NEBLQ	0.01106125

In addition on the Effective Date, Except to the extent that a Holder of an Allowed General Unsecured Claim against Debtor Group C agrees to a less favorable treatment, in full and final satisfaction, settlement, release, and discharge of and in exchange for each and every Allowed General Unsecured Claim against Debtor Group C, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed General Unsecured Claim against Debtor Group C shall receive its Pro Rata share of (i) 4.1% of the Reorganized Parent Stock (subject to dilution by the Management Incentive Plan and the Warrants, but post-dilution by the Rights Offering), (ii) the Tranche 1 Warrants, (iii) the Tranche 2 Warrants, and (iv) the Debtor Group C Subscription Rights, provided that, any General Unsecured Claim that is Allowed against both Debtor Group B and Debtor Group C shall not receive a distribution with respect to Debtor Group C. Please refer to the Company's Modified Second Amended Joint Plan of Reorganization for further details.¹

¹ See e.g., *In re: Noble Corporation PLC (n/k/a Noble Holding Corporation PLC) et al.*, Chapter 11 Case No. 20-33826. Modified Second Amended Joint Plan of Reorganization of Noble Corporation PLC (n/k/a Noble Holding Corporation PLC) and its Debtor Affiliates.

Legacy Notes							
Cusip	Description	Maturity	Direct Equity per \$1000 Principal	Tranche 1 Warrants per \$1000 Principal	Tranche 2 Warrants per \$1000 Principal	Rights Offering Rates Sr Note Subscription Rate	Rights Offering Rates Shares per \$1000
65504LAC1	4.90% Sr Note	8/1/2020	0.76131623	3.09478130	3.09478130	0.01949712	1.46228400
65504LAF4	4.625% Sr Note	3/1/2021	0.75743038	3.07898517	3.07898517	0.01939760	1.45482000
65504LAJ6	3.95% Sr Note	3/15/2022	0.75419887	3.06584897	3.06584897	0.01931484	1.44861300
65504LAP2	7.75% Sr Note	1/15/2024	0.77446514	3.14823216	3.14823216	0.01983386	1.48753950
65504LAN7	7.95% Sr Note	4/1/2025	0.76280244	3.10082282	3.10082282	0.01953518	1.46513850
65504LAD9	6.20% Sr Note	8/1/2040	0.76614644	3.11441629	3.11441629	0.01962082	1.47156150
65504LAG2	6.05% Sr Note	3/1/2041	0.76184259	3.09692099	3.09692099	0.01951060	1.46329500
65504LAK3	5.25% Sr Note	3/15/2042	0.75784837	3.08068434	3.08068434	0.01940831	1.45562325
65504LAL1	8.95% Sr Note	4/1/2045	0.76527947	3.11089206	3.11089206	0.01959862	1.46989650
Guaranteed Notes							
Cusip	Description	Maturity	Direct Equity per \$1000 Principal	Tranche 1 Warrants per \$1000 Principal	Tranche 2 Warrants per \$1000 Principal	Rights Offering Rates Sr Note Subscription Rate	Rights Offering Rates Shares per \$1000
65504LAQ0	7.875% Sr Notes	2/1/2026	42.33333333	N.A	N.A	0.09666666	7.24999950
G65437AA6	7.875% Sr Notes	2/1/2026	42.33333333	N.A	N.A	0.09666666	7.24999950

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.