



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC#19-21) 04/01/2021 Ascena Retail
Group, Inc. (ASNAQ)**

Notice has been received that the above Company's Fifth Amended Joint Chapter 11 Plan became effective on 03/05/2021. In Accordance with the plan, on the Effective Date, each holder of an Allowed Interest in Ascena shall have such Interest cancelled, released, and extinguished without any distribution. See the Company's Sixth Amended Joint Plan of Reorganization for more details.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See *e.g., In re: Retail Group, Inc., et al., Debtors. Chapter 11 Case No. 20-33113 (KRH) (Jointly Administered) Fifth Amended Joint Chapter 11 Plan of Retail Group Inc. (f/k/a Ascena Retail Group, Inc.) and its Debtor Affiliates.*