



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #52-21) 07/07/2021 General Moly, Inc.
(GMOLO)**

Notice has been received that the above Company's Plan of Reorganization became effective on 07/01/2021. On the Effective Date, all Interests in the Debtor shall be cancelled without further action by the Debtor or Reorganized Debtor and the obligations of the Debtor and Reorganized Debtor thereunder shall be discharged. Holders of Interests shall receive no property under the Plan on account of such Interests. Please see the Company's Plan of Reorganization for further details.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations- 1-866-7760800.

¹ See e.g., *In re: General Moly, Inc. et al., Debtor. Chapter 11 Case No. 20-17493 (EEB) Plan of Reorganization of General Moly, Inc.*