



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #17-22) 07/28/2022 Corp Group
Banking S.A.

Notice has been received that the above Company's Seventh Amended Joint Plan of Liquidation became effective on 07/14/2022. Pursuant to the plan, on the Effective Date, all Interests shall be cancelled and released without any distribution on account of such Interests. Please see the Company's Seventh Amended Joint Plan of Liquidation for more information.¹

Issuer	Security Description	CUSIP	Distribution of Cash per \$1000 PA
Corp Group Banking S.A.	6.75% Senior Note 144A due 3/15/2023	219859AA3	27.827885612
Corp Group Banking S.A.	6.75% Senior Note Reg S due 3/15/2023	P31925AD5	27.827885612

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist of a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See *e.g.*, In re: Corp Group Banking S.A., *et al.*, Debtor. Chapter 11 Case No. 21-10969 (JKS) (Jointly Administered) Seventh Amended Joint Plan of Liquidation of Corp Group Banking S.A. and Its Debtor Affiliates.

