



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #30-23) 8/1/2023 Hawaiian Vintage
Chocolate Company, Inc (HWVI)

Notice has been received that the above Company's Prepackaged Chapter 11 Plan became effective on 12/23/21. Pursuant to the plan, On the Effective Date, Except to the extent that a Holder of an Allowed Equity Interest in the Debtor agrees to a different treatment, all Equity Interests in the Debtor shall be canceled as the Effective Date and each Holder of an Allowed Equity Interest shall receive, in full satisfaction of and replacement of their Allowed Equity Interest, a Pro Rata share of the following:

Description	Total Amount being distributed
KIMO Class B Common Stock	868,336
KIMO Six Month Warrants	172,000
KIMO Twelve Month Warrants	258,000
KIMO Twenty-Four Month Warrants	258,000
ISH Class B Common Stock	322,500
ISH Six Month Warrants	172,000
ISH Twelve Month Warrants	172,000
ISH Twenty-Four Month Warrants	172,000

Please consult the company's Prepackaged Chapter 11 for further details.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical

¹ See e.g., *In re: HAWAIIAN VINTAGE CHOCOLATE COMPANY, INC.*, Debtor. Chapter 11 Case No. 21-32112 Debtor's Prepackaged Chapter 11 Plan.

securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations- 1-866-7760800.