



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #13-16) 04/04/2016
Miller Energy Resources, Inc. 10.75% Series C Pfd. Stock Cumulative
Redeemable, Common Stock, 10.5% Fixed/Floating Rate Cumulative
Redeemable Pfd. (MILPO, MILLO, MILOQ)

Notice has been received that the above Company's Order Confirming Debtor's Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code filed under Chapter XI of the Federal Bankruptcy Code, became effective on 03/29/2016. Pursuant to the Plan, On the Effective Date, all Miller Equity Interests shall be cancelled and disallowed, and the Holders of Miller Equity Interests shall not receive or retain any property or interest in property on account of their Miller Equity Interests.

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are further advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.