

Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends UNIFORM PRACTICE ADVISORY (UPC # 100-2001) December 4, 2001

ENRON Corporation – 8.25% Sr. Sub Deb due September 15, 2012 (FIPS:ENE.GA) ENRON Corporation – 6.75% Sr. Sub Deb due July 1, 2005 (FIPS:ENE.GB) ENRON Corporation – 9.875% Notes due June 15, 2003 (FIPS:ENE.GC) ENRON Corporation – 9.125% Notes due April 1, 2003 (FIPS:ENE.GD) ENRON Corporation – 7.625% Notes due September 10, 2004 (FIPS:ENE.GE) ENRON Corporation– 7.00% Sr. Deb due August 15, 2023 (FIPS:ENE.GF) ENRON Corporation – 7.125% Notes due May 15, 2007 (FIPS:ENE.GG) ENRON Corporation – 6.75% Notes due September 15, 2004 (FIPS:ENE.GH) ENRON Corporation – 6.875% Notes due October 15, 2007 (FIPS:ENE.GI) ENRON Corporation – 6.75% Notes due August 1, 2009 (FIPS:ENE.GJ) ENRON Corporation – 6.50% Notes due August 1, 2002 (FIPS:ENE.GK) ENRON Corporation – 6.75% Notes due September 1, 2004 (FIPS:ENE.GL) ENRON Corporation – 6.625% Notes due October 15, 2003 (FIPS:ENE.GM) ENRON Corporation – 6.625% Notes due November 15, 2005 (FIPS:ENE.GN) ENRON Corporation – 6.40% Notes due July 15, 2006 (FIPS:ENE.GO) ENRON Corporation – 6.95% Notes (Jul) due July 15, 2028 (FIPS:ENE.GP) ENRON Corporation – 6.95% Notes (Nov) due July 15, 2028 (FIPS:ENE.GQ) ENRON Corporation – 7.375% Notes due May 15, 2019 (FIPS:ENE.GR) ENRON Corporation – 7.875% Notes due June 15, 2003 (FIPS:ENE.GS) ENRON Corporation – 6.725% Notes due November 17, 2008 (FIPS:ENE.GT) ENRON Corporation – 9.625% Deb due March 15, 2006 (FIPS:ENE.GU) ENRON Corporation - 7% Notes due July 31, 2002 ENRON Corporation – 9.125% Notes due April 1, 2003 ENRON Corporation – 9.875% Notes due June 15, 2003 ENRON Corporation – 6.75% Notes due September 1, 2004 ENRON Corporation – 7.625% Notes due September 10, 2004 ENRON Corporation – 6.75% Sr. Notes due September 15, 2004 ENRON Corporation – 6.75% Sr. Sub Deb due July 1, 2005 ENRON Corporation – 8.25% Sr. Sub Deb due September 15, 2012 ENRON Corporation – 7% Deb due August 15, 2023

The above company has filed a petition under Chapter XI of the Federal Bankruptcy Code on December 2, 2001.

Members are advised that effective December 5, 2001, the above issues should be dealt in "flat".



Questions regarding this notice should be directed to: Market Data Integrity Department, (203) 375-9609.

Dorothy L. Kennedy Director