

Attn: Manager P&S Dept./Traders/Cashier/Manager Reorg/Manager Dividends UNIFORM PRACTICE ADVISORY (UPC # 144-2002) October 3, 2002

## WHEN, AS AND IF ISSUED SETTLEMENT DATES

## <u>ISSUE</u> <u>SETTLEMENT DATE</u>

## Comdisco Holding Company, Inc.

- Common Stock (OTCBB:CDCOV)
- 11% Sr. Secured Series B Notes due August 12, 2005
- Senior Variable Rate Note due February 12, 2004

Wednesday, October 9, 2002

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- \* Interest accrues from August 12, 2002. Notes are dealt in "flat" due to option to pay interest in other than cash. First payment expected on December 31, 2002.
- \*\* Interest accrues from August 12, 2002. First payment expected on December 31, 2002.

## Rhythms Netconnections, Inc. – 14 % Senior Notes due April 15, 2010

Pursuant to the Plan of Reorganization, the above company will make a third payment of principal (\$53.2083) on October 3, 2002 to holders of record on March 11, 2002. The distribution will quoted "ex" on October 4, 2002 and due-bills redeemable on October 8, 2002.

Since the notes have been dealt in flat, members are advised that effective October 4, 2002, trades executed in the notes should be on a *"reduced principal basis"* of \$936.4672 in lieu of \$1,000 principal amount and "ex" the pay-down of \$53.2083 per \$1,000 note. Comparisons and/or confirmations should be marked to indicate the reduction in principal.

Members are further advised that any future distributions will be paid to holders of record of March 11, 2002. Deliveries after the record date should be accompanied by duebills representing any future payments. Please note that any future distributions will be calculated on a reduced principal basis.

Members should take immediate steps to adjust their records and bookkeeping systems to reflect the reduction in principal.

Questions regarding this notice should be directed to: Market Data Integrity Department, (203) 375-9609.

Dorothy L. Kennedy Director