



****Amended Attn (Refer to UPC #09-15: Trading and Market Making/Legal and Compliance/Operations/Systems UNIFORM PRACTICE CODE ADVISORY (UPC #11-15) 5/29/2015**

WHEN, AS AND IF ISSUED SETTLEMENT DATES

ISSUE

SETTLEMENT DATE

South32 Ltd.
American Depository Receipt

June 3, 2015

Questions regarding this notice should be directed to: FINRA Operations, 866.776.0800.