



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #11-17) 3/24/2017
CHC Group, Ltd. (HELIQ)

Notice has been received that the above Debtors’ Fourth Amended Joint Chapter 11 Plan of Reorganization became effective on 3/24/2017. Pursuant to the Plan, On the Effective Date or, to the extent subject to the Cayman Proceeding, as soon as practicable after the Effective Date, all Existing CHC Interests and all options and other entitlements to purchase and/or receive Existing CHC Interests, and all instruments and documents evidencing the foregoing, shall be deemed surrendered and cancelled and obligations of the Debtors thereunder shall be discharged. As soon as reasonably practicable following the Effective Date, CHC Parent shall be liquidated or voluntarily struck-off. Holders of Existing CHC Interests shall not receive or retain any property under the Plan or pursuant to the Cayman Proceedings on account of such Interests. Summary details of these distributions as provided by the Plan are provided below for your convenience; however, please consult the Company’s bankruptcy filings for thorough details.¹

Security Description	CUSIP	New Membership Interest per \$1000 PA
9.25% Senior Secured Note due 2020	12545DAB4	7.75415039
9.25% Senior Secured Note due 2020	12545DAA6	7.75415039
9.375% Senior Unsecured Note due 2021	12545DAF5	9.32298171

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g., *In re CHC Group, Ltd., et al.*, No. 16–31854 (BJH) (Fourth Amended Chapter 11 Plan of Reorganization of CHC Group, Ltd.).