



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems**  
**UNIFORM PRACTICE ADVISORY (UPC #12-17) 04/04/2017**  
**Peabody Energy Corp. (BTUUQ)**

Notice has been received that the above Company's Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession as Revised March 15, 2017, became effective on 04/03/2017. Pursuant to the Plan, on the Effective Date, Equity Interest are extinguished, cancelled and discharged and holders of these Interests shall neither receive nor retain any property or distribution in respect of such Interests.

On the Effective Date and concurrently with the applicable distributions made, the Second Lien Notes Indenture, the Unsecured Senior Notes Indentures and the Notes will be deemed canceled and of no further force and effect against the Debtors, without any further action on the part of any Debtor.

On or as soon as practicable after the Effective Date, each holder of an Allowed Second Lien Notes Claim (Class 2) and each holder of an allowed General Unsecured Claim (Class 5B) shall receive the cash and/or Reorganized Peabody Energy Corp. common stock in the amounts noted below. Please see the plan for additional details.<sup>1</sup>

| CUSIP     | Description                                   | Class | Reorganized Common          |                            |
|-----------|---|-------|-----------------------------|----------------------------|
|           |   |       | Stock per \$1,000 Principal | Cash per \$1,000 Principal |
| U70493AE8 | 10% Senior Secured Second Lien Notes due 2022 | 2     | 1.818                       | \$0.45                     |
| 704549AQ7 | 10% Senior Secured Second Lien Notes due 2022 | 2     | 1.818                       | \$0.45                     |
| 704549AK0 | 6% Senior Unsecured Notes due 2018            | 5B    | 2.6303                      | \$0.5122                   |
| U70493AB4 | 6% Senior Unsecured Notes due 2018            | 5B    | 2.6303                      | N/A                        |
| 704549AJ3 | 6% Senior Unsecured Notes due 2018            | 5B    | 2.6303                      | N/A                        |
| 704549AM6 | 6.25% Senior Unsecured Notes due 2022         | 5B    | 2.6329                      | \$0.5127                   |
| U70493AC2 | 6.25% Senior Unsecured Notes due 2022         | 5B    | N/A                         | \$0.5127                   |
| 704549AH7 | 6.5% Senior Unsecured Notes due 2020          | 5B    | 2.6633                      | \$0.5186                   |
| 704549AF1 | 7.875% Senior Unsecured Notes due 2026        | 5B    | 2.6355                      | \$0.5132                   |

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall

<sup>1</sup> See e.g., *In re Peabody Energy Corporation, et al.*, No. 16-42529-399 Chapter 11 Jointly Administered Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession as Revised March 15, 2017.

consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.