



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #17-18) 04/18/2018
Rentech Inc (RTKHQ)

Notice has been received that the above Debtors' Chapter 11 Plan of liquidation became effective on 04/17/2018. Pursuant to the Plan, On the Effective Date, all Rentech Equity Interests shall be cancelled and Holders of Rentech Equity Interests shall not receive any Distribution on account of such interests until all Administrative Expense Claims, Allowed Fee Claims, Allowed Priority Tax Claims, Allowed Secured Claims, Allowed Priority Non-Tax Claims, Allowed General Unsecured Claims, Allowed Affiliate Claims and Allowed Intercompany Claims are paid in full. If funds remain in the Rentech Liquidation Trust following the satisfaction of all such Claims and all Wind-Down Expenses, the Debtors, the Liquidation Trustee shall make a Distribution to each Holder of an Allowed Rentech Equity Interest on a Pro Rata basis. For thorough details, please consult the Company's Combined Disclosure statement and Chapter 11 Plan of Liquidation Proposed By the Debtors.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g., *In re: Rentech WP U.S. Inc, et al.* Debtors, No. 17-12958 (CSS) Jointly Administered (Debtors' Second Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation).