



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #19-17) 05/03/2017
Erickson, Inc. (EACIQ)

Notice has been received that the above Debtors' Prepackaged Joint Plan of Reorganization became effective on 4/28/2017. Pursuant to the Plan, On the Effective Date, All Class 8 Erickson Incorporated Interest shall be deemed automatically cancelled and released without any distribution.

In addition at the option of the applicable Debtor, with the consent of the Required Investor Parties, each holder of an Allowed Other Secured Claim shall receive, on or after the Effective Date, except to the extent that a holder of an Allowed Other Secured Claim agrees to a less favorable treatment, in full and final satisfaction, compromise, settlement, release, and discharge of and in exchange for each Other Secured Claim, the following: (i) Payment in full in Cash of its Allowed Class 2 Claim; (ii) The collateral securing its Allowed Class 2 Claim; provided, however, any collateral remaining after satisfaction of such Allowed Class 2 Claim shall revert in the applicable Reorganized Debtor pursuant to the Plan; or (iii) Reinstatement of its Allowed Class 2 Claim. Summary details of these distributions as provided by the Plan are provided below for your convenience; however, please consult the Company's bankruptcy filings for thorough details.¹

Security Description	CUSIP	New Common Shares per \$1000 PA
2nd Priority Senior Secured Note 144A 8.25% due 2020	29482PAA8	1.16269 shares
2nd Priority Senior Secured Note 8.25% due 2020	29482PAB6	1.16269 shares
2nd Priority Senior Secured Note Reg S 8.25% due 2020	U29497AA9	1.16269 shares

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g., *In re Erickson Incorporated., et al.*, No. 16-34393-hdh (Debtors' Second Amended Joint Plan of Reorganization of Erickson Incorporated. ET AL).