



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #20-18) 04/25/2018
Cobalt International Energy, Inc. (CIEIQ)

Notice has been received that the above Company's Fourth Amended Joint Chapter 11 Plan, became effective on 04/10/2018. Pursuant to the Plan, On the Effective Date, existing Equity interests in Cobalt shall be deemed canceled and extinguished, and shall be of no further force and effect, whether surrendered for cancelation or otherwise, and there shall be no distribution to holders of Interests in Cobalt on account of such Interests. In addition, pursuant to the Plan, holders of the Secured Notes below will receive, among other things, a pro rata distribution. Members hereby are advised that the Ex-date for the aforementioned distribution to holders of Secured Notes is April 13, 2018. Summary details of the distribution as provided by the Plan are provided below for your convenience; however, please consult the Company's bankruptcy filings for thorough details.¹

Issuer	CUSIP	Security Description	Maturity	Cash per \$1,000 Principal
Cobalt Intl Energy Inc	19075FAE6	7.75 2nd Lien Senior Secured Note	12/1/2023	\$317.98538445
Cobalt Intl Energy Inc	19075FAG1	7.75 2nd Lien Senior Secured Note 144A	12/1/2023	\$317.98538445
Cobalt Intl Energy Inc	19075FAH9	7.75 2nd Lien Senior Secured Note 144A	12/1/2023	\$317.98538445
Cobalt Intl Energy Inc	19075FAJ5	7.75 2nd Lien Senior Secured Note 144A	12/1/2023	\$317.98538445

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g., *In re: Cobalt International Energy, Inc., et al.*, Chapter 11 No. 17-36709 (MI) (Jointly Administered) Debtors' Fourth Amended Joint Chapter 11 Plan (With Technical Modifications) Of Cobalt International Energy, Inc. And Its Debtor Affiliates.