



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #24-18) 07/05/2018
Patriot National, Inc. (PNTPO)

Notice has been received that the above Company's Fourth Amended Joint Chapter 11 Plan of Reorganization, became effective on 07/02/2018. Pursuant to the plan, on the Effective Date, holders of old equity interests in each of the debtors shall not receive or retain any distribution under the plan on account of their old equity interests, and all old equity interests shall be cancelled. Notwithstanding the foregoing, the plan administrator shall maintain a record of the old equity interests as of the distribution record date for purposes of making distributions, if any, pursuant to Section VI.D (iv) of the plan. For thorough details, please consult the Company's Fourth Amended Joint Chapter 11 Plan of Reorganization.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800

¹ See e.g., *In re PATRIOT NATIONAL, INC., et al. Debtors*. No. 18-10189 (KG) (Jointly Administered) Debtors' Fourth Amended Joint Chapter 11 Plan of Reorganization.