



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC 27-15) 9/24/2015
ISC8, Inc. (ISCIQ)

Notice has been received that the above Company's Chapter 11 Plan of Reorganization filed under Chapter XI of the Federal Bankruptcy Code, became effective on 9/14/2015. Pursuant to the Plan, on the Effective Date, all Stock and all Equity Interests, inclusive of all legal, equitable, and contractual rights associated with same, shall be cancelled and extinguished. The Stock shall not be traded in any public market, and is not otherwise permitted to be sold, transferred, or hypothecated, whether directly or indirectly. Holders of class 6 interests receive no distribution under the Plan in respect of such Stock or Equity Interests.

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are further advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.