



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #34-15) 12/02/2015
Point Blank Solutions, Inc. (PBSOQ)

Notice has been received that the above Company's Chapter 11 Plan of Reorganization filed under Chapter XI of the Federal Bankruptcy Code, became effective on 11/23/2015. Pursuant to the Plan, on the Effective Date, the Old Common Stock Interests shall be deemed cancelled, null and void, and of no force and effect. Each holder of an Allowed Old Common Stock Interest shall receive, in full satisfaction, settlement, and release of, and in exchange for, such Old Common Stock Interest, an allocated Class 6 Trust Interest, which shall entitle the holder it's pro rata share of funds available to holders of Class 6 Trust Interests pursuant to the Recovery Trust Agreement. The pro rata share of funds of a particular holder of a Class 6 Trust Interest shall be determined by multiplying (a) the total net funds available for distribution to holders of allowed Class 6 interests under the Recovery Trust Agreement and (b) the ratio of (x) the number of shares of Old Common Stock Interests held by the holder as of the distribution record date to (y) the aggregate number of all shares of Old Common Stock Interests outstanding as of the distribution record date. In accordance with the Recovery Trust Agreement, each holder of a Class 6 Trust Interest shall receive distribution(s) in Cash from the Recovery Trust of said holder's pro rata share of any Net Distributable Recovery Trust Proceeds (if any) remaining after and subject to Class 3 Satisfaction and Class 4 Satisfaction. Class 6 Trust Interests shall be subordinated in right of payment to the Class 3 Trust Interests and Class 4 Trust Interests.

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are further advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.