



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #41-17) 10/04/2017
Adeptus Health Inc. (ADPTQ)

Notice has been received that the above Debtors' Prepackaged Joint Plan of Reorganization became effective on 10/02/2017. Pursuant to the Plan, On the Effective Date, All Class 9 Existing Common Equity Interests in Parent shall be cancelled without further action by or order of the bankruptcy court. In the event that holders of Allowed Claims in Classes 4 and 5 and Allowed Interests in Class 8 (and, as applicable, Allowed Claims in Class 7) are paid in full and proceeds remain in the Litigation Trust, each holder of an Allowed Existing Common Equity Interest shall receive its Pro Rata share of such proceeds of the Litigation Trust pursuant to the Litigation Trust Waterfall. Holders of Existing Common Equity Interests shall be notified to file proofs of interest in the event that proceeds are available for distribution to such holders. In addition to being entitled to obtain recoveries under the Litigation Trust Waterfall, Eligible Holders may also agree to be bound by the 9019 Settlement and receive their Pro Rata share of the 9019 Settlement Consideration.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g., *In re ADPT DFW HOLDINGS LLC, et al.* Debtors, No. 17-31432 (DRJ) (Debtors' Third Amended Joint Plan of Reorganization Under Chapter 11 Of the Bankruptcy Code).