



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #52-17) 12/08/2017
Midway Gold Corporation (MDWCQ)

Notice has been received that the above Debtors' Revised Second Amended Joint Chapter 11 Plan of Liquidation became effective on 12/06/2017. Except as otherwise set forth in the Plan, On the Effective Date, all the then Equity Interests of Midway (including, without limitation, all notes, stock, instruments, certificates and other documents evidencing such equity interests) are deemed automatically cancelled and extinguished, and shall be of no further force or effect, whether surrendered for cancellation or otherwise. The estimated range of recovery for Equity Interests is 0% and holders of Equity Interests shall neither receive nor retain any property under the Plan.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Members are advised that deliveries in settlement of contracts in the OLD securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the OLD security; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g., *In re: Midway Gold US Inc. et al. Debtors, No. 15-16835 (MER) (Debtors' Revised Second Amended Joint Chapter 11 Plan of Liquidation)*