

**FINRA Dispute Resolution
Special Arbitration Procedure for Investors of Firms that Entered into an Auction
Rate Securities Settlement with A State**

Adjudication of Auction Rate Securities-Related Consequential Damage Claims

SUBMISSION AGREEMENT

Claimant(s)

In the Matter of the Arbitration Between

Name(s) of Investor(s)

Claimant(s)

And

Name of Firm

Respondent

1. The undersigned parties ("parties") hereby submit the present matter in controversy, as set forth in the attached statement of claim and/or Claim Form, to arbitration in accordance with the FINRA By-Laws, Rules, Code of Arbitration Procedure, and the Auction Rate Securities ("ARS") Special Arbitration Procedures.
2. The parties hereby state that they or their representative(s) have read the procedures and rules of FINRA relating to arbitration and the ARS Special Arbitration Procedures, and the parties agree to be bound by these procedures and rules.
3. The parties agree that, in the event a hearing is necessary, such hearing shall be held at a time and place as may be designated by the Director of Arbitration or the arbitrator(s). The parties further agree and understand that the arbitration will be conducted in accordance with the FINRA Code of Arbitration Procedure and the ARS Special Arbitration Procedures.
4. The parties agree to abide by and perform any award(s) rendered pursuant to this Submission Agreement. The parties further agree that a judgment and any interest due thereon may be entered upon such award(s) and, for these purposes, the parties hereby voluntarily consent to submit to the jurisdiction of any court of competent jurisdiction which may properly enter such judgment.
5. The parties hereto have signed and acknowledged the foregoing Submission Agreement.

Claimant's Name (please print)

Claimant's Signature Claimant's Signature Date
State capacity if other than individual (example: Executor, Trustee, Corporate Officer)

Claimant's Name (please print)

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