

Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE DIVISION ADVISORY (UPC # 028-97) April 21, 1997
WHEN, AS AND IF ISSUED SETTLEMENT DATES

Delivery of the following issues shall be made at 3:00 p.m. on the Settlement Date.

| <u>ISSUE</u> | <u>Settlement Date</u> |
|-------------------------------------|-------------------------------|
| D.G. Jewellery of Canada Ltd | |
| - Common Stock | Thursday, April 24, 1997 |
| - Warrants Expiring 4/16/2002 | Thursday, April 24, 1997 |

Questions regarding this notice should be directed to: Market Data Integrity Dept., (203) 375-9609. Attn: O'Neil Blake, Manager.

Dorothy L. Kennedy
Assistant Director