

Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE DIVISION ADVISORY (UPC # 025-97) April 4, 1997

Burlington Motor Holdings, Inc., 11.5% Sr Sub Notes due November 1, 2003

Notice has been received that the above Company's Fourth Amended Joint Plan of Reorganization, filed under Chapter 11 of the Federal Bankruptcy Code, became effective December 18, 1996.

Under the Plan, noteholders of record November 22, 1996 will receive 0.045 share of NEW preferred stock and two (2) warrants for every \$1000 p.a. of 11.5% notes held.

Since surrender of OLD certificates was not required and are deemed worthless as of the effective date, deliveries after November 22, 1996 in settlement of contracts in the 11.5% notes should be evidenced by the equivalent in New preferred stock and Series A warrants.

Questions regarding this notice should be directed to: Market Data Integrity Dept., (203) 375-9609. Attn: O'Neil Blake, Manager.

Dorothy L. Kennedy

Assistant Director