

**Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends**  
**UNIFORM PRACTICE ADVISORY (UPC # 005-98) January 21, 1998**  
**WHEN, AS AND IF ISSUED SETTLEMENT DATES**

Delivery of the following issues shall be made at 3:00 p.m. on the Settlement Date.

**ISSUE**

**Settlement Date**

**Bay View Capital Corporation**

- Common Stock

Friday, January 23, 1998

**VTX Electronics Corp. - Common Stock (VTXL)**

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Notice has been received that the above Company's Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code became effective on January 13, 1998. Pursuant to the Plan, only shareholders of *record on September 29, 1997* of the above securities will be able to surrender their OLD shares to receive the NEW shares to which they are entitled. Shareholders who surrender their stock certificates will receive one (1) share of Vertex Computer Cable & Products, Inc., (VCCP) for each five (5) VTXL shares held.

Considering the foregoing, deliveries in the shares of VTX Electronics Corp. effected after September 29, 1997 should have included due-bills representing the right to receive the VCCF shares.

Since the shares of VCCP are now available, members are advised that all due-bills for the shares of Vertex Computer Cable Products, Inc. should be *redeemed on January 26, 1998*. Deliveries after January 26, 1998, in settlement of contracts in VTXL, should consist of the appropriate number of VCCP shares.

Questions regarding this notice should be directed to: Market Data Integrity Dept., (203) 375-9609. Attn: O'Neil Blake, Manager.

Dorothy L. Kennedy  
Assistant Director