

VIA MESSENGER

April 16, 2003

Katherine A. England
Assistant Director
Division of Market Regulation
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549-1001

Re: **File No. SR-NASD-2003-57 - Amendment No. 1 to Proposed Rule Change to Revise Uniform Application for Securities Industry Registration or Transfer (Form U-4) and Uniform Termination Notice for Securities Industry Registration (Form U-5)**

Dear Ms. England:

The National Association of Securities Dealers, Inc. ("NASD") hereby amends the above-referenced rule filing to state that the rule filing is now scheduled to take effect on July 14, 2003, instead of June 30, 2003.

If you have any questions, please contact Shirley H. Weiss, Office of General Counsel, Regulatory Policy and Oversight, at (202) 728-8844; e-mail shirley.weiss@nasd.com. The fax number of the Office of General Counsel is (202) 728-8264.

Very truly yours,

Patrice M. Gliniecki
Vice President
and Deputy General Counsel

cc: Elizabeth Badawy
Christopher Stone