

SUMMARY	IMPACTED SYSTEM AREA	COMMUNITY
New CRD		
<p>Launch of the new CRD homepage for firm users, which will exist alongside the existing CRD system (now referred to as classic CRD). For help using the new CRD homepage, please review the reference guide that will be posted to www.finra.org/newcrd by June 30, 2018.</p> <p>CRD users at BD and joint BD/IA firms that as of June 30 have entitlement to both Individual and Organization queues in classic CRD will be automatically entitled to use the new CRD homepage. For all other users, the firm's Super Account Administrator (SAA) will be able to grant entitlement using the existing Account Management function.</p>	All	Firms
Classic CRD		
A link to access the new CRD homepage will display under Individual and Organization queues for users that have entitlement to those functions.	Queues	Firms
IARD		
Form ADV will accept website addresses in mixed case, as well as social media links that use the '@' symbol.	Form ADV	SEC, Firms
A new option under 'Reason for Withdrawal' will be available on Form ADV-W for firms that are terminating standalone SEC registration to become SEC relying advisers.	Form ADV-W	SEC, Firms
A new 'Transitioned to Relying Adviser' registration status will display for firms that select the corresponding withdrawal reason on Form ADV-W.	View Organization	SEC, Firms
Answers to Form ADV Part 1 Item 5.K questions and the corresponding Schedule D data will be added to the 'IA State – Firm Download' report.	Reports	States
IAPD		
The firm search results will display a status of 'Transitioned to Relying Adviser – See Other Search Results Listing Adviser as a Relying Adviser' instead of 'Inactive' for firms that have transitioned from a standalone SEC registration to become SEC relying advisers.	Firm Search	General Public