



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems**  
**UNIFORM PRACTICE ADVISORY (UPC #17-19) 5/13/2018**  
**Katy Industries, Inc (KATYQ)**

Notice has been received that the above Company's Third Amended Joint Plan of Liquidation became effective on 11/29/2018. Pursuant to the plan, on the effective Date all Interests in Katy Industries, Inc. were cancelled, and holders of such Interests shall receive no Distribution on account of such Interests. Please consult the company's bankruptcy filings for thorough details.<sup>1</sup>

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

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<sup>1</sup> See e.g., *In re: KII Liquidating Inc. (f/k/a Katy Industries, Inc.), et al.*, Debtors. Chapter 11 Case No. 17-11101 (KJC) (Jointly Administered) First Amended Combined Disclosure Statement And Chapter 11 Plan Of Liquidation Proposed Jointly By The Debtors And The Official Committee Of Unsecured Creditors.