



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #14-20) 05/20/2020
Internap Corporation (INAPQ)

Notice has been received that the above Company's First Amended Joint Prepackaged Chapter 11 Plan became effective on 05/08/2020. Pursuant to the plan, On the Effective Date, All Existing Equity Interests will be cancelled, released, and extinguished as of the Effective Date, and holders of Existing Equity Interests shall not receive or retain any property under the Plan on account of such Existing Equity Interests. Notwithstanding the foregoing, each holder of Existing Equity Interests that (i) is a beneficial holder of INAP's common stock as of the Effective Date and (ii) executes an Existing Equity Release in accordance with the Existing Equity Notice Materials will, on or after the Effective Date, receive its Pro Rata share of the New Common Equity Warrants (subject to the Fractional Warrant Distribution Provision), which shall come from amounts that holders of Existing Term Loan Claims would otherwise be entitled to receive under the Plan. For the avoidance of doubt, holders of Existing Loan Claims shall relinquish all right to and/or claim in or to receive the New Common Equity Warrants pursuant to the Plan. Following the Existing Equity Notice Launch Date, holders of Existing Equity Interests shall have no less than twenty (20) Business Days to execute and return the Existing Equity Release in order to receive their Pro Rata Share of New Common Equity Warrants.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g., *In re: Internap Technology Solutions Inc, et al., Debtors*. Chapter 11 Case No. 20-22393 (RDD) (Jointly Administered) First Amended Joint Prepackaged Chapter 11 Plan Of Internap Corporation and Its Affiliated Debtors and Debtors In Possession.