



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #18-20) 06/19/2020
Digicel Group One Limited

Notice has been received that the above Company’s Scheme Arrangement became effective on 06/18/2020. Pursuant to the Scheme Arrangement, On the Scheme Effective Date, The Existing Notes shall be deemed transferred without any further act or action by any DGL1 Scheme Creditor to DGL0.5 in consideration for DGL0.5 issuing the DGL1 Scheme Consideration pro rata to each DGL1 Scheme Creditor based upon the principal amount of Existing Notes held by the relevant DGL1 Scheme Creditor. DGL0.5 shall make available to DTC on the Scheme Effective Date the DGL1 Scheme Consideration for payment to the DGL1 Scheme Creditors through an exchange of the Existing Notes for the New DLG0.5 Secured Notes. Summary details of the Scheme Consideration, as provided by the Arrangement, are provided below for your convenience; however, please consult the Scheme Arrangement or the Scheme website for further details.¹

Security Description	CUSIP	Distribution of NEW Notes (25381YAD3) per \$1000 PA
8.25% Senior Note 144A Due 12/30/2022	25382DAA4	941
8.25% Senior Note RegS Due 12/30/2022	G27634AA5	941

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See e.g. Scheme of Arrangement (Under section 99 of the Companies Act 1981) Between Digicel Group One Limited (in provisional liquidation) and The Digicel Scheme Creditors.