



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #31-20) 08/27/2020
Mood Media Corp. (MMCCQ)

Notice has been received that the above Company's First Amended Plan of Liquidation became effective on 7/31/2020. Pursuant to the plan, On the Effective Date, all Existing Equity Interests will be cancelled, released, and extinguished and will be of no further force or effect, and Holders of Existing Equity Interests will not receive any distribution on account of such Interests.

Additionally, Except to the extent that a Holder of an Allowed General Unsecured Claim [CUSIP:614875AB8] agrees to less favorable treatment, in full and final satisfaction, settlement, release, and discharge of, and in exchange for each Allowed General Unsecured Claim, each Holder of a General Unsecured Claim shall (i) be paid in Full in Cash in the ordinary course of business, (ii) be Reinstated, or (iii) receive such other treatment as reasonably agreed to by the Debtors and the Required Consenting First Lien Lenders.

Furthermore, Except to the extent that a Holder of an Allowed Second Lien PIK Claim agrees to less favorable treatment, in full and final satisfaction, settlement, release, and discharge of, and in exchange for each Allowed Second Lien PIK Claim, each Holder of an Allowed Second Lien PIK Claim shall receive, in full and final satisfaction of its Second Lien PIK Claims, its Pro Rata share of the Warrants, subject to dilution by the Management Incentive Plan. Summary details of the distribution as provided by the plan are listed below for your convenience; however, please consult the company's Joint Prepackaged Plan of Reorganization for further details.¹

¹ See *e.g.*, *In re: Mood Media Corporation, et al., Debtors. Chapter 11 Case No. 20-33768 (MI)(Joint Administration Requested) Debtors' Joint Prepackaged Plan of Reorganization Pursuant to Chapter 11 of The Bankruptcy Code*

Issuer	Security Description	CUSIPs	Rate of New Series A Warrants (CUSIP 61535E 113) per \$1,000 Principal Amount	Rate of New Series B Warrants (CUSIP 61535E 121) per \$1,000 Principal Amount	Rate of New Series C Warrants (CUSIP 61535E 139) per \$1,000 Principal Amount
Mood Media Borrower, LLC and Mood Media Co-Issuer, Inc.	Second Lien PIK Note due Dec. 31, 2023	614875AC6	1,000	1,000	1,000
Mood Media Borrower, LLC and Mood Media Co-Issuer, Inc.	Second Lien PIK Note due Dec. 31, 2023	U55360AB4	1,000	1,000	1,000

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.