



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC#48-20) 12/04/2020 Lonestar Resources
US, Inc. (LONEQ)**

Notice has been received that the above Company’s Debtors Joint Prepackaged Plan of Reorganization became effective on 11/30/2020. Pursuant to the plan, On the Effective Date, the Old Parent Common Interests shall be cancelled, and solely to the extent permitted under section 1129(b)(2)(C) of the Bankruptcy Code, each Holder of Old Parent Common Interests shall receive, on account of such Old Parent Common Interests, its Pro Rata share of 1% of the New Equity Interests Pool (subject to dilution by the MIP Equity and any issuances of New Equity Interests upon the exercise of the New Warrants). For the avoidance of doubt, Unexercised Equity Interests shall be deemed automatically cancelled as of the Effective Date and Holders of Unexercised Equity Interests shall not receive any recovery on account of such Unexercised Equity Interests. See the Plan for further details.¹

Issuer	Symbol	Issue Description	Rate of New Equity per share
Lonestar Resources	LONEQ	Class A Common Stock	0.003940838

In addition, On the Effective Date, each Holder of an Allowed Prepetition Notes Claim shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, in addition to the reimbursement described in Article V.U and Article V.V of this Plan, its Pro Rata share of 96% of the New Equity Interests Pool. . See the Plan for further details.

Issuer	CUSIP	Issue Description	Rate of New Equity per \$1000 of original Securities
Lonestar Resources	U54230AB0	11.25% Sr Unsecured Notes due 1/1/2023	38.4
Lonestar Resources	54238XAC2	11.25% Sr Unsecured Notes due 1/1/2023	38.4

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

¹ See e.g., *In re: Lonestar Resources US, Inc.* Debtors. Chapter 11 Case No. 20-34805 (DRJ) (Jointly Administered) The Joint Prepackaged Plan of Reorganization Lonestar Resources US, Inc. and its Affiliated Debtors.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.