



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #07-21) 01/19/2021 Exide Holdings,
Inc.**

Notice has been received that the above Company's Fourth Amended Joint Chapter 11 Plan became effective on 10/26/2020. In Accordance with the plan and the transactions approved there under and except as provided in Section 5.16 of the Plan, the Class 4 (Superpriority Notes), Class 5 (Exchange Notes), Class 6 (First Lien Notes), and Class 7 (Legacy Notes) have been cancelled, and in connection with such cancellation, the Depository Trust Company ("DTC") allocated frozen, nontransferable Escrow CUSIPs representing the right potentially to receive future distributions of cash from the Debtors or otherwise. See the Company's Fourth Amended Joint Chapter 11 Plan for further details.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

¹ See *e.g.*, *In re: Exide Holdings, Inc.*, Debtor. Chapter 11 Case No. 20-11157 (Jointly Administered) Fourth Amended Joint Chapter 11 Plan of Exide Holdings, Inc. and its Affiliated Debtors.

