FINRA ANNUAL CONFERENCE

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MAY 16–18, 2022 WASHINGTON, DC | HYBRID EVENT

| Continuing Education (CE) Information | | | |
|---|---|--|--|
| | CLE CE Reporting | CFP CE Reporting | CRCP CE Reporting |
| Before/During the Conference | Prior to attending – provide CLE information in CVENT (during the registration process). During the conference, stop by the registration desk to review if your State and Bar Number are in your conference profile. To receive CLE CE credits, use the conference app/platform to confirm your attendance during each approved session. In the app/platform, select the agenda icon, choose the session, and then slide the check in radio dial to checked in, and at the end of each session, click on CE Verify button and type the verification code given by the moderator into the app/platform. Please note: You must check-in and enter the verification code for each session to obtain CE credit. | Prior to attending - provide the last four digits of your SSN and your CFP Board ID in CVENT (during the registration process). During the conference, stop by the registration desk to review if your SSN and CFP Board ID are in your conference profile. To receive CFP CE credits, use the conference app/platform to confirm your attendance during each approved session. In the app/platform, select the agenda icon, choose the session, and then slide the check in radio dial to checked in, and at the end of each session, click on CE Verify button and type the verification code given by the moderator into the app/platform. Please note: You must check-in and enter the verification code for each session to obtain CE credit. | |
| After the Conference | Note: National Academy of Continuing Legal Education (NACLE) will email you a link to print out your certificate approximately 60 days after the conference. | Note: The 2022 FINRA Annual Conference was approved for 9 CFP CE General Credits. | In order to earn 12 CRCP CE credits for this program, please report your attendance through the new CRCP CE Reporting System: Click on this link: <u>https://crcp.finra.org</u> to access the CRCP CE Reporting System. Use your FINRA CRCP Account username and password to log in. Click on the "My Credits" tab and select the Report Credit button. Type the name of the course into the Class Name field and select the appropriate class from the selection that appears at the bottom of the screen. Type in the date you completed the class. Click the Save button. Note: The 2022 FINRA Annual Conference was approved for 12 CRCP CE credits. CRCP graduates are required to report 12 hours of CE every 3 years. |