



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #40-22) 12/30/2022 Grupo Aeroméxico
S.A.B de C.V. (GRPAQ)

Notice has been received that the above Company's Joint Plan of Reorganization became effective on 3/17/2022. Pursuant to the plan, On the Effective Date, Holders of Interests in Grupo Aeroméxico shall receive no distribution on account of such Interests; provided, however that the Debtors or Reorganized Debtors, as applicable, shall conduct a Statutory Equity Rights. Offering as required pursuant to applicable Mexican law.

In Addition, Except to the extent a Holder of a Class 3(a) Claim and the applicable Debtors agree to different treatment, on the Effective Date, or as soon as reasonably practicable thereafter, each Holder of a Class 3(a) Claim shall receive, subject to and except as otherwise set forth in the Equity Commitment Party Consideration Elections and the Election Notices delivered thereunder, its Pro Rata share of (a) the Unsecured Creditor Cash Distribution and (b) to the extent necessary to ensure recovery by each Holder of a Class 3(a) Claim of 100% of the Aggregate Recourse Claim Amount (defined below), New Stock in an amount sufficient to ensure such recovery; provided that, notwithstanding the foregoing, an Equity Financing Commitment Party that is a Recourse Claimant shall, on account of such Recourse Claimant's Equity Commitment and with respect to its Allowed Aerovías and Grupo Aeroméxico Recourse Claims, and at its option via the Ballot or the Election Notice, as applicable, make the Equity Commitment Party Consideration Election; provided, further that if the Equity Commitment Party Consideration Elections by the Equity Financing Commitment Parties would result in more than the full amount of the Unsecured Creditor Cash Distribution being distributed to Recourse Claimants that are Equity Financing Commitment Parties, such elections shall be reduced pro rata and the applicable Equity Financing Commitment Party shall receive New Stock in lieu of such reduced amount received from the Unsecured Creditor Cash Distribution: (A) The amount of the Unsecured Cash Distribution remaining after distribution to Holders of Class 3(a) Claims, if any (the "Remaining Cash Pool") shall be allocated to Classes 3(b), 3(c), 3(d) and 3(e) based upon the same allocation of New Stock to such Classes; (B) The portion of the Grupo Aeroméxico New Stock Allocation and the portion of the Aerovías New Stock Allocation available for distribution to Holders of Allowed Class 3(b) and Class 3(c) Claims, respectively, shall be adjusted to account for the amount of New Stock used to satisfy the Class 3(a) Claims; (C) The aggregate value of the consideration payable in respect of a Class 3(a) Claim will be in an amount equal to the full amounts due and owing on account of such Claim as of the Petition Date, including any accrued and unpaid interest as of the Petition Date, but excluding any interest accruing after the Petition Date (the amount of each such Claim, the

“Aggregate Recourse Claim Amount”). Please consult the company’s Joint Plan of Reorganization for further details.¹

Issuer	Security Description	CUSIP	Cash Distribution per \$1000 PA (Default)	New Stock Distribution per \$1000 PA (Commitment Party Election)
Aerovías de México, S.A. de C.V.	7.000% Senior Notes due 2025	P0096BAA1	1,028.3888889	52.6287126
Aerovías de México, S.A. de C.V.	7.000% Senior Notes due 2025	008065AD6	1,028.3888889	52.6287126

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations- 1-866-7760800.

¹ See e.g., *In re: Group Aeromexico S.A.B de C.V., et al.*, Debtors. Chapter 11 Case No. 20-11563 (SCC) (Jointly Administered) *Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*.