

**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems**  
**UNIFORM PRACTICE ADVISORY (UPC #35-25) 04/09/2025 Credito Real, S.A.B**  
**De CV SOFOM, E.N.R.**

Notice has been received that the above Company's Concurso Plan has become effective on 03/28/2025. Pursuant to the plan, The mechanics for the payment of the Recognized Creditors holders of CReal's Unsecured Claims, will be through an Irrevocable Trust of Administration and Source of Payment (the "Asset Trust"), substantially in terms of the project attached hereto as Exhibit "7", which will serve as a special purpose vehicle (SPV) for the administration,, monetization, sale and/or assignment, as the case may be, of all assets and ownership rights owned by CReal and its subsidiaries: (i) CREAL NÓMINA, S. A. DE C.V., (ii) CREAL ARRENDAMIENTO, S.A. DE C.V., (iii) CONTROLADORA CR MÉXICO, S.A. DE C.V., (iv) CR FACT, S.A.P.I. DE C.V., (v) DIRECTODO MEXICO, S.A. DE C.V., SOFOM, E.N.R., (vi) IDEA REAL, S.A. DE C.V., and (vii) SERVICIOS CORPORATIVOS CHAPULTEPEC, S.A. DE C.V. (with the exception of the shares and/or parts of the capital stock of CReal) including, without limitation and only for identification purposes, the assets listed in the document attached hereto as Exhibit "8" ("CReal Assets"), which will be managed, monetized, sold and/or assigned, as the case may be, under the terms of the mechanisms provided for in such Asset Trust, for the benefit of the Recognized Creditors holders of Unsecured Claims described in Clause 11.01 above (and as set forth in the Judgment of Recognition), as beneficiaries, which disbursement may commence and be made only upon the issuance of the Judgment of Approval, under the rules set forth in the Concursos Law.

Description	CUSIP	Balance in Target Security	Escrow Allocation (Rate of \$1,000 per \$1,000 P.A. amount)
7.250% Senior Notes Due 2023	22548WAA0	\$627,000	\$627,000
7.250% Senior Notes Due 2023	P32457AA4	\$248,786,000	\$248,786,000
9.500% Senior Notes Due 2026	22550GAA0	\$15,942,000	\$15,942,000
9.500% Senior Notes Due 2026	P32466AA5	\$384,058,000	\$384,058,000
8.000% Senior Notes Due 2028	22547AAD3	\$19,233,000	\$19,233,000
8.000% Senior Notes Due 2028	P32506AE0	\$480,767,000	\$480,767,000
9.125% Subordinated Perpetual Notes	22548WAB8	\$9,150,000	\$9,150,000
9.125% Subordinated Perpetual Notes	P32457AB2	\$220,850,000	\$220,850,000

See the Company's Concursos Plan for more details.<sup>1</sup>

<sup>1</sup> See e.g., In re: Credito Real, S.A.B de C.V., SOFOM, E.N.R., Debtor in a Foreign Proceeding. Chapter 15 Case No. 25-10208 (TMH) Declaration Of Juan Pablo Estrada Michel Pursuant to 28 U.S.C § 1746 In Support Of The Petitioner's Verified Petition For Recognition Of Foreign Main Proceeding And Motion For Order Granting Full Force And Effect To The Concurso Plan And Related Relief Pursuant to 11 U.S.C § 105, 1507(a), 1509(b), 1515, 1517, 1520 And 1521.

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations-  
1-866-776-0800.