



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #37-25) 04/18/2025 Voyager Aviation
Holdings, LLC

Notice has been received that the above Company's Second Modified Second Amended Joint Chapter 11 Plan has become effective on 04/05/2024. Pursuant to the plan, On the Effective Date, all Equity Interests shall be deemed canceled, extinguished, and discharged and of no further force or effect, and the Holders of Equity Interests shall not be entitled to receive or retain any property on account of such Interests. See the Company's Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation.¹

Issuer	Security Description	CUSIP	Maturity	Treatment Class	Allocation of the December 2024 Global Notes Allocable Cash per 1000 PA
Voyager Aviation Holdings LLC/ Voyager Finance Co.	8.5% Senior Note 144a	92918XAA3	05/09/2026	4	\$9.587358769
Voyager Aviation Holdings LLC/ Voyager Finance Co.	8.5% Senior Note Accredited Investors	92918XAB1	05/09/2026	4	\$9.611183923
Voyager Aviation Holdings LLC/ Voyager Finance Co.	8.5% Senior Secured Note Temp Reg S	U9337YAB3	05/09/2026	4	\$9.611183923

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations – 1-866-776-0800.

¹ See e.g., *In re: Voyager Aviation Holdings, LLC et al.*, Debtors. Chapter 11 Case No. 23-11177(JPM) (Jointly Administered) Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC ET AL.