



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems**  
**UNIFORM PRACTICE ADVISORY (UPC #38-25) 04/18/2025 Chino Holdings Inc.**

Notice has been received that the above Company's Amended Joint Prearranged Chapter 11 Plan of Reorganization 09/10/2020. Pursuant to the plan, On the Effective Date, Except if a holder of an Allowed Other General Unsecured Class agrees to a less favorable treatment of such Claim, in full and final satisfaction, settlement, release, and discharge of, and in exchange for, such Claim, each holder of an Allowed Other General Unsecured Claim that is a Class 6-B GUC Trust Beneficiary will receive, on the Effective Date, (i) the Preference Claim Waiver and (ii) a Pro Rata share of the Class 6-B GUC Trust Net Assets; provided that the aggregate amount of cash distributed on account of any Allowed Other General Unsecured Claim will not exceed 50% of the Allowed amount of such Claim. The Class 6-B GUC Trust Net Assets will be used to satisfy Allowed. Please consult the company's Amended Joint Prearranged Chapter 11 Plan of Reorganization for further details.<sup>1</sup>

Issuer	Security Description	CUSIP
Chino Holdings, Inc.	PERP PFD 7% REG S	U1680XAA7
Chino Holdings, Inc.	PERP PFD 7% 144A due 2017	16961VAA2
Chinos Intermediate Holdings A, Inc.	7.75% SR PIK TOGGLE NT 144A due 2019	16961UAA4

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations – 1-866-776-0800.

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<sup>1</sup> See e.g., In re Chinos Holdings, Inc., et al., Reorganized Debtors. Chapter 11 Case No. 20-32181 (KLP) Debtors' Amended Joint Prearranged Chapter 11 Plan of Reorganization.