



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems  
UNIFORM PRACTICE ADVISORY (UPC #48-25) 05/13/2025 Jervois Texas,  
LLC (JRVMQ)**

Notice has been received that the above Company's Joint Prepackaged Chapter 11 Plan of Reorganization has become effective on 05/09/2025. Pursuant to the Plan, On the Effective Date, all Existing Equity Interest shall be discharged, canceled, released, and extinguished and will be of no further force or effect.

Furthermore, On the Effective Date, Prepetition ICO Bond shall be canceled and discharged and will be of no further force and effect, and each Holder of an Allowed Prepetition ICO Bond Claim shall be entitled to receive its Pro Rata share of approximately 39.7% of the New Equity Interests issued by the Reorganized Pare as of the Effective Date (subject to dilution by the MIP) in full and final satisfaction of such Claim. See the Company's Joint Prepackaged Chapter 11 Plan of Reorganization of Jervois Texas, LLC and its Debtor Affiliates for more details.<sup>1</sup>

Issuer	Security Description	CUSIP	Treatment Class
Jervois Mining USA Ltd.	12.5% Senior Secured Bond	U04548AA8	4

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations -  
1-866-776-0800.

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<sup>1</sup> See *e.g., In re: Jervois Texas, LLC., et al., Debtors*. Chapter 11 Case No. (25-90002) (CML) (Jointly Administered) Joint Prepackaged Chapter 11 Plan of Reorganization of Jervois Texas, LLC and its Debtor Affiliates.