



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #61-25) 06/20/2025 ENGlobal Corp
(ENGCO)

Notice has been received that the Company's Joint Combined Chapter 11 Plan and Disclosure Statement became effective on 06/16/2025. All Equity Interests and Membership Interests in ENGlobal U.S., ENGlobal Technologies, and ENGlobal Government Services are wholly owned by ENGlobal Corporation and therefore constitute Intercompany Interests which are not classified in the Plan. Accordingly, Class 6 shall consist solely of the Equity Interests of the Debtor ENGlobal Corporation. On the Effective Date, all Equity Interests in the Debtor shall be cancelled. Holders of Allowed Equity Interests in the Debtor shall receive an interest in the Liquidating Trust to be paid in Cash, subject to the priorities established above, from any Plan Distributions until such Allowed Class 6 Interest is paid in full.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist of a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations - 1-866-776-0800.

¹ See e.g., In re: ENGlobal Corp Chapter 11 Case No. 25-90083 Joint Combined Chapter 11 Plan and Disclosure Statement for ENGlobalCorp