



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #98-25) 09/22/2025 Party City Holdco
Inc

Notice has been received that the Company's Joint Chapter 11 Plan of Liquidation of Party City Holdco Inc and Its Debtor Affiliates became effective on 09/22/2025. In Full and Final Satisfaction, compromise, settlement, release, and discharge of its Claim (unless the applicable Holder agrees to a less favorable treatment), each Holder of an Allowed Prepetition 2L Notes Claim shall receive Liquidating Trust Interests entitling such Holder to its (i) its Pro Rata share of the Distributable Proceeds pursuant to the Waterfall Recovery and (ii) its Pro Rata share of the GUC Distributable Proceeds pursuant to the GUC Waterfall Recovery.¹

Issuer	Description	Cusip	Maturity	Treatment
Party City Holdco Inc	12% Senior 2nd Lien PIK Notes 144A	702149AA3	1/11/2029	Cancelled and Issued Escrow Cusip for Future Cash Distributions

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist of a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations - 1-866-776-0800.

¹ See e.g., In re: Party City Holdco Inc Chapter 11 Case No. 24-90621 (ARP) Joint Chapter 11 Plan of Liquidation of Party City Holdco Inc and Its Debtor Affiliates