FOCUS Report Part II	COMPUTATION OF MINIMUM REGULATORY CAPITAL REQUIREMENTS	
	Items on this page to be reported by a:	Stand-Alone Broker-Dealer Broker-Dealer SBSD (other than OTC Derivatives Dealer) Broker-Dealer MSBSP

Calculation of Excess Tentative Net Capital (If Applicable)

1. Tentative net capital .... $ ____________ 3640
2. Minimum tentative net capital requirement .... $ ____________ 12055
3. Excess tentative net capital (difference between Lines 1 and 2) .... $ ____________ 12056
4. Tentative net capital in excess of 120% of minimum tentative net capital requirement reported on Line 2 .... $ ____________ 12057

Calculation of Minimum Net Capital Requirement

5. Ratio minimum net capital requirement
   A. $6\frac{2}{3}$% of total aggregate indebtedness (Line Item 3840) .... $ ____________ 3756
   B. 2% of aggregate debit items as shown in the Formula for Reserve Requirements pursuant to Rule 15c3-3 .... $ ____________ 3870
   C. Percentage of risk margin amount computed under 17 CFR 240.15c3-1(a)(7)(i) or (a)(10), if applicable .... $ ____________ 12058
   D. Minimum ratio net capital requirement ([Line 5A or 5B, as appliable] plus Line 5C) .... $ ____________ 12060
6. Fixed-dollar minimum net capital requirement .... $ ____________ 3880
7. For broker-dealers engaged in reverse repurchase agreements, 10% of the amounts in 17 CFR 240.15c3-1(a)(9)(i)-(iii) .... $ ____________ 12059
8. Minimum net capital requirement (Line 7 plus greater of Line 5D and Line 6) .... $ ____________ 3760
9. Excess net capital (Item 3750 minus Item 3760) .... $ ____________ 3910
10. Net capital and tentative net capital in relation to early warning thresholds
    A. Net capital in excess of 120% of minimum net capital requirement reported on Line 8 .... $ ____________ 12061
    B. Net capital in excess of 5% of combined aggregate debit items as shown in the Formula for Reserve Requirements pursuant to Rule 15c3-3 .... $ ____________ 3920

Computation of Aggregate Indebtedness (If Applicable)

11. Total aggregate indebtedness liabilities from Statement of Financial Condition (Item 1230) .... $ ____________ 3790
12. Add:
    A. Drafts for immediate credit .... $ ____________ 3800
    B. Market value of securities borrowed for which no equivalent value is paid or credited .... $ ____________ 3810
    C. Other unrecorded amounts (list) .... $ ____________ 3820
    D. Total additions (sum of Line Items 3800, 3810, and 3820) .... $ ____________ 3830
13. Deduct: Adjustment based on deposits in Special Reserve Bank Accounts (see Rule 15c3-1(c)(1)(vii)) .... $ ____________ 3838
14. Total aggregate indebtedness (sum of Line Items 3790 and 3830) .... $ ____________ 3840
15. Percentage of aggregate indebtedness to net capital (Item 3840 divided by Item 3750) .... % ____________ 3850
16. Percentage of aggregate indebtedness to net capital *after* anticipated capital withdrawals (Item 3840 divided by Item 3750 less Item 4880) .... % ____________ 3853

Calculation of Other Ratios

17. Percentage of net capital to aggregate debits (Item 3750 divided by Item 4470) .... % ____________ 3851
18. Percentage of net capital, *after* anticipated capital withdrawals, to aggregate debits (Item 3750 less Item 4880, divided by Item 4470) .... $ ____________ 3854
19. Percentage of debt to debt-to-equity total, computed in accordance with Rule 15c3-1(d) .... % ____________ 3860
20. Options deductions/net capital ratio (1000% test) total deductions exclusive of liquidating equity under Rule 15c3-1(a)(6) and (c)(2)(x) divided by net capital .... $ ____________ 3852

Name of Firm: ____________

As of: ____________

FOCUS Report Part II

STATEMENT OF INCOME (LOSS) OR STATEMENT OF COMPREHENSIVE INCOME, AS APPLICABLE

Items on this page to be reported by a: Stand-Alone Broker-Dealer
Stand-Alone SBSD
Broker-Dealer SBSD
Stand-Alone MSBSP
Broker-Dealer MSBSP

For the period (MMDDYY from _______ [3932] to _______ [3933]   Number of months included in this statement _______ [3931]

REVENUE

1. Commissions
   A. Commissions on transactions in listed equity securities executed on an exchange .... $ ________ [3935]
   B. Commissions on transactions in exchange listed equity securities executed over-the-counter .... $ ________ [3937]
   C. Commissions on listed option transactions .... $ ________ [3938]
   D. All other securities commissions .... $ ________ [3939]
   E. Total securities commissions (sum of Lines 1A-1D) .... $ ________ [12841]
   F. Commissions on commodity transactions .... $ ________ [3991]
   G. All other commissions .... $ ________ [12842]
   H. Total commissions (sum of Lines 1E, 1F, and 1G) .... $ ________ [3940]
2. Gains or losses on firm securities trading accounts
   A. From market making in over-the-counter equity securities .... $ ________ [3941]
      1. Includes gains or losses on OTC market making in exchange-listed equity securities .... $ ________ [3943]
   B. From trading in debt securities .... $ ________ [3944]
   C. From market making in options on a national securities exchange .... $ ________ [3945]
   D. From all other trading .... $ ________ [3949]
   E. Total gains or losses .... $ ________ [3950]
3. Gains or losses from derivatives trading .... $ ________ [3926]
4. Gains or losses on firm securities investment accounts
   A. Includes realized gains or losses .... $ ________ [4235]
   B. Includes unrealized gains or losses .... $ ________ [4236]
   C. Total realized and unrealized gains or losses .... $ ________ [3952]
5. Gains or losses from underwriting and selling groups .... $ ________ [3955]
   A. Includes underwriting income from corporate equity securities .... $ ________ [4237]
6. Margin interest .... $ ________ [3960]
7. Revenue from sale of investment company shares .... $ ________ [3970]
8. Fees for account supervision, investment advisory and administrative services .... $ ________ [3975]
9. Revenue from research services .... $ ________ [3980]
10. Gains or losses on commodities .... $ ________ [3990]
11. Other revenue related to securities business .... $ ________ [3985]
12. Other revenue .... $ ________ [3995]
13. Total revenue .... $ ________ [4030]

EXPENSES

14. Registered representatives' compensation .... $ ________ [4110]
15. Clerical and administrative employees' expenses .... $ ________ [4040]
16. Salaries and other employment costs for general partners, and voting stockholder officers .... $ ________ [4120]
   A. Includes interest credited to general and limited partners' capital accounts .... $ ________ [4130]
17. Floor brokerage paid to certain brokers (see definition) .... $ ________ [4055]
18. Commissions and clearance paid to all other brokers (see definition) .... $ ________ [4145]
19. Clearance paid to non-brokers (see definition) .... $ ________ [4135]
20. Communications .... $ ________ [4060]
21. Occupancy and equipment costs .... $ ________ [4080]
22. Promotional costs .... $ ________ [4150]
23. Interest expense .... $ ________ [4075]
   A. Includes interest on accounts subject to subordination agreements .... $ ________ [4070]

Name of Firm: ______________________
As of: ______________________

FOCUS Report Part II

COMPUTATION OF CFTC MINIMUM CAPITAL REQUIREMENTS

Items on this page to be reported by: Futures Commission Merchant (FCM)
Swap Dealer (SD)
CFTC Introducing Broker

ADJUSTED NET CAPITAL REQUIRED

A. Risk-based capital requirement

i. Amount of customer risk

Maintenance margin .... $ ________ [7415]

ii. Enter 8% of Line A.i.......... $ ________ [7425]

iii. Amount of non-customer risk

Maintenance margin .... $ ________ [7435]

iv. Enter 8% of Line A.iii.......... $ ________ [7445]

v. Amount of uncleared swap margin .... $ ________ [7446]

vi. Enter 2% of Line A.v.......... $ ________ [7447]

vii. Enter the sum of Lines A.ii, A.iv, and A.vi .... $ ________ [7455]

B. Minimum dollar amount requirement .... $ ________ [7465]

C. Other NFA requirement.......... $ ________ [7475]

D. Minimum CFTC adjusted net capital requirement

Enter the greatest of Lines A.vii, B, or C .... $ ________ [7490]

E. Minimum net capital requirement (enter greater of Item 3760 or Item 7490, as applicable) .... $ ________ [12845]

F. Excess adjusted net capital (Item 3750 minus Line E).......... $ ________ [12846]

G. CFTC early warning level –

i. If an FCM, or an FCM also registered as an SD, enter the greatest of 110% of Line A.vii, 150% of Line B, or 150% of Line C .... $ ________ [7495]

ii. If an SD not also registered as an FCM, enter the greatest of 120% of Line A.vii, Line B, or Line C.......... $ ________ [12847]

H. CFTC Adjusted Net Capital in excess of early warning level (Item 3750 minus Line G.i or Line G.ii, as applicable).......... $ ________ [12848]

Name of Firm: ________________

As of: ________________