

Each year funding portal firms are required to report to FINRA the funding portal's gross revenue on Form FP-Statement of Revenue in FINRA Gateway. This filing must be completed no later than 60 calendar days following each calendar year-end, with the due date this year March 2, 2026.

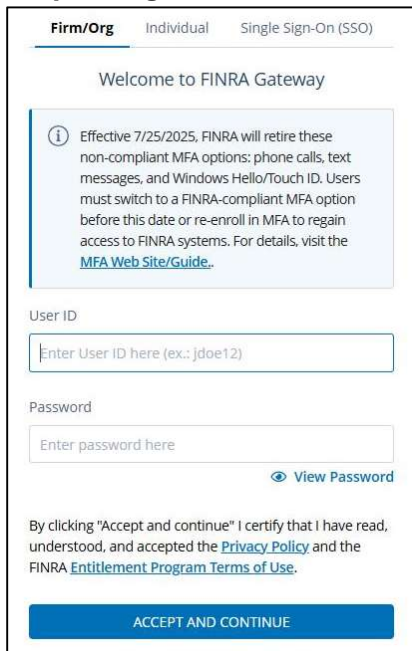
What is Required?

Funding portal firms must complete the filing of gross revenue through FINRA Gateway. This filing is required even for firms that have zero revenue in 2025. The statement of gross revenue is to be prepared in accordance with U.S. Generally Accepted Accounting Principles.

How to File the Form FP-Statement of Revenue

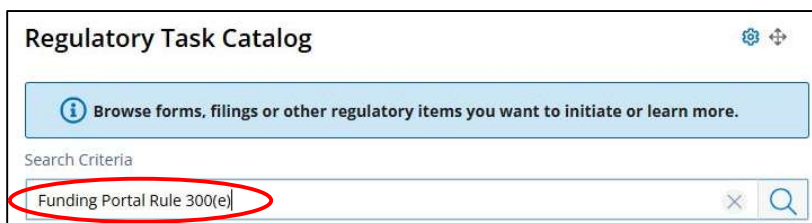
Please follow these steps to access, complete and submit the form in Firm Gateway:

Step 1: Log in to [FINRA Gateway](#).



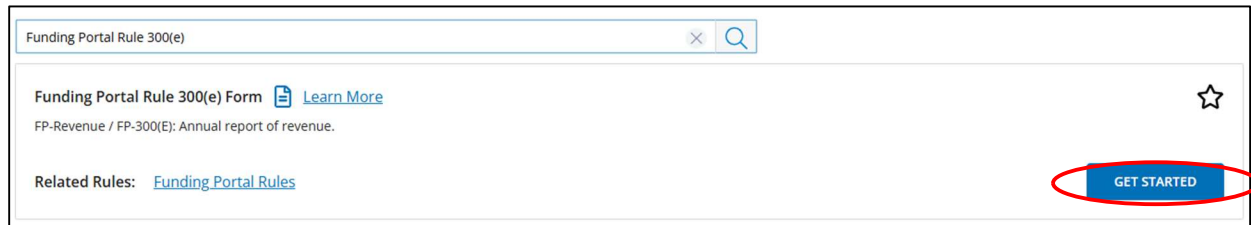
The screenshot shows the FINRA Gateway login interface. At the top, there are tabs for "Firm/Org", "Individual", and "Single Sign-On (SSO)". Below the tabs is a "Welcome to FINRA Gateway" message. A blue information box contains a message about MFA options retiring on 7/25/2025. Below this, there are input fields for "User ID" (with a placeholder "Enter User ID here (ex.: jdoe12)") and "Password" (with a placeholder "Enter password here" and a "View Password" link). At the bottom, there is a blue button labeled "ACCEPT AND CONTINUE" and a line of text stating that by clicking "Accept and continue", the user certifies they have read, understood, and accepted the Privacy Policy and the FINRA Entitlement Program Terms of Use.

Step 2: Find the “Regulatory Task Catalog” box on the right-hand side of the screen. In the Search Criteria field, type: “Funding Portal Rule 300(e).”

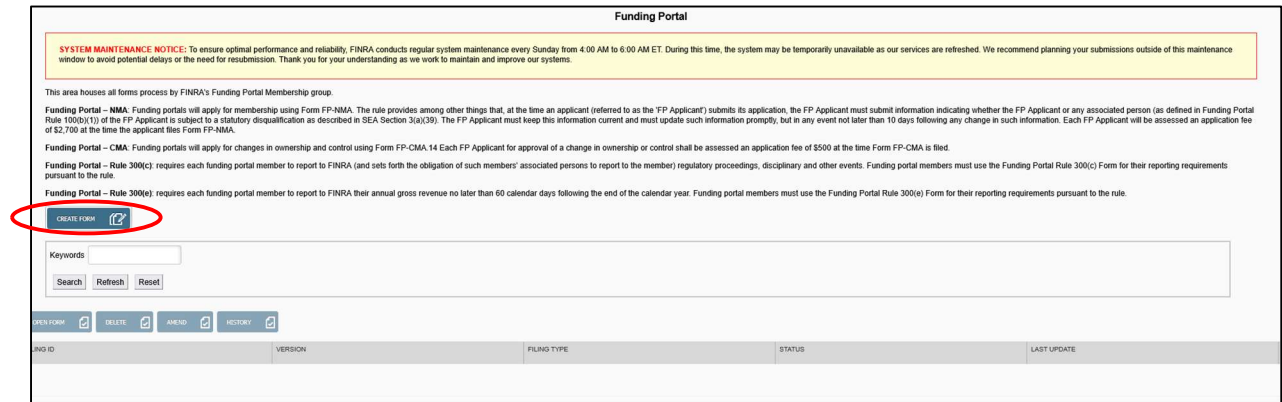


The screenshot shows the "Regulatory Task Catalog" interface. At the top, there is a blue button labeled "Browse forms, filings or other regulatory items you want to initiate or learn more." Below this, there is a "Search Criteria" field. The text "Funding Portal Rule 300(e)" is entered into this field and is circled in red. To the right of the search field are icons for a close button (X) and a search button (magnifying glass).

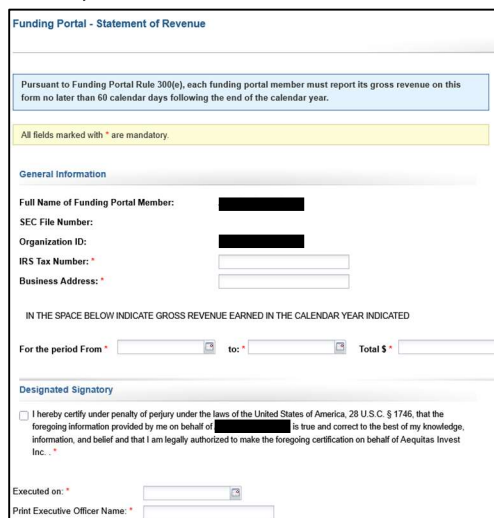
Step 3: Click on “Get Started.”



Step 4: Click on “Create Form” above the Keywords search box.



Step 5: Complete the form by entering the 2025 gross revenue and filling out other required fields, and submit the form.



If you have questions or need assistance accessing FINRA Gateway, please contact the FINRA Support Center at (800) 321-6273. If you have questions about this filing, please contact your firm’s Risk Monitoring Analyst.

You received this email because you are designated as your firm's Executive Representative. If you are no longer your firm’s Executive Representative, please ask your Super Account Administrator or Account Administrator to update your firm’s role designations within FINRA Gateway’s Firm Contact System.