



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems  
UNIFORM PRACTICE ADVISORY (UPC #37-26) 04/07/2026 Luminar  
Technologies Inc (LAZRQ)**

Notice has been received that the above Company's Fourth Amended Chapter 11 Plan of Liquidation has become effective on **04/06/2026**. Pursuant to the plan, all Parent Interests shall be cancelled (i) on the Effective Date, with respect to all Unblocked Parent Interests and (ii) after OFAC issues the OFAC License, with respect to all Blocked Parent Interests, and the Holders of Parent Interests will not receive or retain any property on account of such Parent Interests under the Plan.

Furthermore, except to the extent that a Holder of a First Lien Noteholder Secured Claim agrees to a less favorable treatment of such Claim, each such Holder shall receive, in full and final satisfaction, settlement, release, and discharge of such Claim, on the Effective Date or as soon as reasonably practicable thereafter, such Holder's Pro Rata Share of the First Lien Liquidation Trust Interests.

Issuer	Security Description	Maturity Date	CUSIP	Treatment Class(s)
LUMINAR TECHNOLOGIES INC	Senior Secured Note Fltg Rate 144A	08/15/2028	550424AC9	3 & 5

Additionally, except to the extent that a Holder of a Second Lien Noteholder Secured Claim agrees to a less favorable treatment of such Claim, each such Holder shall receive, in full and final satisfaction, settlement, release, and discharge of such Claim, on the Effective Date or as soon as reasonably practicable thereafter, such Holder's Pro Rata Share of the Second Lien Liquidation Trust Interests.

Issuer	Security Description	Maturity Date	CUSIP	Treatment Class(s)
LUMINAR TECHNOLOGIES INC	9% Second Lien Senior Secured Convertible Note	01/15/2030	550424AD7	4 & 5
LUMINAR TECHNOLOGIES INC	11.5% Second Lien Senior Secured Convertible Note	01/15/2030	550424AE5	4 & 5

On the Effective Date, Except to the extent that a Holder of an Allowed General Unsecured Claim agrees to a less favorable treatment of such Claim, each such Holder shall receive, in full and final satisfaction, settlement, release, and discharge of such Claim, on the Effective Date or as soon as reasonably practicable thereafter, such Holder's Pro Rata Share of the GUC Liquidation Trust Interests.

Issuer	Security Description	Maturity Date	CUSIP	Treatment Class
LUMINAR TECHNOLOGIES INC	1.25% Senior Convertible Note 144A	12/15/2026	550424AA3	5

See the Company's Fourth Amended Chapter 11 Plan of Liquidation for more details.<sup>1</sup>

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations-1-866-776-0800.

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<sup>1</sup> See *e.g.*, *In re: Luminar Technologies, Inc.*, et al., Debtors. Chapter 11 Case No. 25-90807(CML)(Jointly Administered) Debtor's **Fourth Amended Chapter 11 Plan of Liquidation of Luminar Technologies, Inc. and its Affiliated Debtors** Under Chapter 11 of the Bankruptcy Code.