



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #44-26) 05/15/2026 Multi-Color
Corporation**

Notice has been received that the above Company's Chapter 11 Plan has become effective on **05/11/2026**. See the Company's Amended Joint Prepackaged Plan of Reorganization for more details.¹ Pursuant to the plan, on the Effective Date, except to the extent that a Holder of an Allowed First Lien Secured Claim agrees to less favorable treatment of its Allowed Claim, on the Effective Date, each Holder of an Allowed First Lien Secured Claim will receive, in full and final satisfaction of such First Lien Secured Claim, its Pro Rata share of:

The New Preferred Equity Subscription Rights; the First Lien New Debt Allocation in the form of New Term Loans, provided that such Holder may irrevocably elect to receive (A) New Term Loan Cash Out Proceeds in full satisfaction of the distribution it would have otherwise received, and not New Term Loans, pursuant to a duly completed New Term Loan Cash Out Election submitted on or prior to the Subscription Expiration and Election Deadline or (B) New Notes in lieu of New Term Loans pursuant to a duly completed New Debt Election submitted on or prior to the Subscription Expiration and Election Deadline; the First Lien Cash Consideration; the Series A New Warrants; the First Lien New Preferred Equity Allocation; and the First Lien New Common Equity Allocation, provided that such Holder may irrevocably elect to receive the value of such First Lien New Common Equity Allocation distribution in the form of New Term Loans or New Notes in full satisfaction of the distribution it would have otherwise received, and not New Common Equity, pursuant to a duly completed New Common Equity Debt Election submitted on or prior to the Subscription Expiration and Election Deadline.

Issuer	Security Description	CUSIP	Treatment Class(s)
LABL, INC.	5.875% Senior Secured Notes due 2028	50168QAC9	4 & 5
LABL, INC.	5.875% Senior Secured Notes due 2028	U5022TAC0	4 & 5
LABL, INC.	9.50% Senior Secured Notes due 2028	50168QAE5	4 & 5
LABL, INC.	9.50% Senior Secured Notes due 2028	U5022TAE6	4 & 5
LABL, INC.	8.625% Senior Secured Notes due 2031	50168QAF2	4 & 5
LABL, INC.	8.625% Senior Secured Notes due 2031	U5022TAF3	4 & 5

Furthermore, except to the extent that a Holder of an Allowed Junior Funded Debt Claim agrees to less favorable treatment of its Allowed Claim, on the Effective Date, each Holder of an Allowed Junior Funded Debt Claim shall receive, in full and final satisfaction of such Junior Funded Debt Claim, its Pro Rata share of:

¹ See e.g., In re: MULTI-COLOR CORPORATION, *et al.*, Debtors. Chapter 11 Case No. 26-10910 (MBK)(Jointly Administered) Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code

The Junior Funded Debt Cash Consideration; the Series B New Warrants; the Junior Funded Debt New Debt Allocation in the form of New Term Loans, provided that such Holder may irrevocably elect to receive New Notes in lieu of New Term Loans pursuant to a duly completed New Debt Election submitted on or prior to the Subscription Expiration and Election Deadline; and the Junior Funded Debt New Common Equity Allocation, provided that such Holder may irrevocably elect to receive the value of such Junior Funded Debt New Common Equity Allocation distribution in the form of New Term Loans or New Notes in full satisfaction of the distribution it would have otherwise received and not New Common Equity, pursuant to a duly completed New Common Equity Debt Election submitted on or prior to the Subscription Expiration and Election Deadline.

Issuer	Security Description	CUSIP	Treatment Class
LABL, INC.	10.50% Senior Notes due 2027	50168AAA8	5
LABL, INC.	10.50% Senior Notes due 2027	U5022DAA9	5
LABL, INC.	8.250% Senior Notes due 2029	50168QAD7	5
LABL, INC.	8.250% Senior Notes due 2029	U5022TAD8	5

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations-1-866-776-0800.