

Attachment A: Profile of Large Firm Governor Candidate

Scott Curtis

Chief Operating Officer

Raymond James Financial

As Chief Operating Officer, Mr. Curtis leads the firm's institutional investment management and advisory solutions segments, global corporate real estate, corporate marketing, office services, and strategic initiatives supporting the firm's growth and continued success.

Prior to his promotion to COO, from 2018-2024, Mr. Curtis served as president of Raymond James' Private Client Group, where he led the firm's domestic wealth management businesses comprising close to 8,000 financial advisors and \$1.3 trillion in client assets under administration, while generating over 70% of the firm's annual revenues. During the prior six years, he was president of Raymond James Financial Services where he directed the firm's business supporting independent financial advisors. He was promoted to president of RJFS following six years as senior vice president of Raymond James & Associates Private Client Group where he directed numerous initiatives focused on revenue growth, efficiency enhancements, product development, risk mitigation, and service improvement.

Mr. Curtis joined Raymond James in February 2003 as president of Raymond James Insurance Group, after thirteen years with GE Financial Assurance in a variety of senior leadership roles—including as national sales director for investment products and as president of the firm's retail broker/dealer.

Mr. Curtis earned an MBA degree from the Ross School of Business at the University of Michigan and received a BA in economics and English from Denison University.

Mr. Curtis is a member of the firm's Executive Committee, serves on the Board of Raymond James Bank, and on FINRA's Board of Governors, where he has served as Chair since 2025. Mr. Curtis is also a Board member of the Chi Chi Rodriguez Youth Foundation and the United Way Suncoast Board of Directors.