



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #55-26) 06/18/2026 Office Properties
Income Trust (OPITQ, OPIRQ)**

Notice has been received that the above Company's Fourth Amended Joint Chapter 11 Plan of Reorganization has become effective on **06/17/2026**. Pursuant to the Plan, On or as soon as reasonably practicable after the Effective Date, all Existing Common Equity shall be cancelled, released, discharged, and extinguished and shall be of no further force or effect, and Holders of Existing Common Equity shall not receive any distribution on account of such Existing Common Equity. See the Company's Joint Chapter 11 Plan of Reorganization for more details.¹

On or as soon as reasonably practicable after the Effective Date, except to the extent that a Holder of an Allowed 2027 Senior Secured Notes Claim agrees to less favorable treatment of its Allowed 2027 Senior Secured Notes Claim, in full and final satisfaction, settlement, release, and discharge and in exchange for each Allowed 2027 Senior Secured Notes Claim, each Holder of an Allowed 2027 Senior Secured Notes Claim shall receive its Pro Rata Share of the New 2027 Senior Secured Notes issued by the New 2027 SPV pursuant to the 2027 Senior Secured Notes Settlement and the New 2027 Senior Secured Notes Documents, which shall have an aggregate value equal to the Allowed 2027 Senior Secured Notes Claim Amount.

Issuer	Security Description	CUSIP	Treatment Class	Rate of Exchange for 2029 Senior Secured Notes
OFFICE PROPERTIES INCOME TR	3.250% First Lien Notes (REGS) due 03/15/2027	U6768CAD1	6	\$865.186267
OFFICE PPTYS INCOME TR	3.250% First Lien Notes (144A) due 03/15/2027	67623CAM1	6	\$865.186267

On or as soon as reasonably practicable after the Effective Date, except to the extent that a Holder of an Allowed September 2029 Senior Secured Notes Claim agrees to less favorable treatment of its Allowed September 2029 Senior Secured Notes Claim, in full and final satisfaction, settlement, release, and discharge and in exchange for each Allowed September 2029 Senior Secured Notes Claim, each Holder of an Allowed September 2029 Senior Secured Notes Claim shall receive: A. its Pro Rata Share of \$300 million in Secured Exit Notes; and B. its portion of Secured Exit Notes and Reorganized Common Equity (which Reorganized Common Equity shall not be diluted by the Initial Equity Compensation), or a combination thereof, in each case pursuant to Article 4.7(c)(ii) of this Plan.

¹ See e.g., In re: OFFICE PROPERTIES INCOME TRUST, *et al.*, Debtors. Chapter 11 Case No. 25-90530 (CML)(Jointly Administered) Fourth Amended Joint Chapter 11 Plan of Reorganization of Office Properties Income Trust and its Debtor Affiliates

Additionally, pursuant to this Plan and the Solicitation Procedures Order, each Holder of an Allowed September 2029 Senior Secured Notes Claim shall have the right to receive, in the aggregate, its Pro Rata Share of \$120 million in Secured Exit Notes and \$98 million of Reorganized Common Equity (subject to dilution by the exercise of the New Warrants). Holders of Allowed Original September 2029 Senior Secured Notes Claims shall be permitted to submit September 2029 Recovery Elections to elect their preferred amounts of such Secured Exit Notes and Reorganized Common Equity, or a combination thereof. To the extent that properly and timely submitted September 2029 Recovery Elections result in an oversubscription of (1) Secured Exit Notes, each Holder of an Allowed Original September 2029 Senior Secured Notes Claim that made an election selecting the oversubscribed Secured Exit Notes shall receive its Pro Rata Share of \$120 million in Secured Exit Notes, with the balance of such Holder's Allowed Original September 2029 Senior Secured Notes Claim being exchanged for Reorganized Common Equity at a conversion price of \$20.00 per share; or (2) Reorganized Common Equity, each Holder of an Allowed Original September 2029 Senior Secured Notes Claim that made an election selecting the oversubscribed Reorganized Common Equity shall receive its Pro Rata Share of \$98 million in Reorganized Common Equity (subject to dilution by the exercise of the New Warrants), with the balance of such Holder's Allowed Original September 2029 Senior Secured Notes Claim being exchanged for Secured Exit Notes on a dollar-for-dollar basis. Notwithstanding anything to the contrary in this Article 4.7(c)(ii) of this Plan, each Holder of an Allowed Original September 2029 Senior Secured Notes Claim shall receive an equal distribution in terms of value provided under this Plan. For the avoidance of doubt, Holders of Allowed Subsequent September 2029 Senior Secured Notes Claims shall not have the right to make the September 2029 Recovery Election and shall receive its Pro Rata Share of \$120 million in Secured Exit Notes and \$98 million of Reorganized Common Equity (subject to dilution by the exercise of the New Warrants) based on the Subsequent September 2029 Senior Secured Notes Adjusted Claim Amount. A. In accordance with the Solicitation Procedures Order, as among a Holder of an Allowed September 2029 Senior Secured Notes Claim on account of, arising under, or relating to Original September 2029 Senior Secured Notes, to the extent such Holder is also a DIP Lender, such Holder shall have priority in making the September 2029 Recovery Election over all such Holders that are not DIP Lenders. (iii) On or as soon as reasonably practicable after the Effective Date, except to the extent that a Holder of an Allowed September 2029 Senior Secured Notes Claim agrees to less favorable treatment of its Allowed September 2029 Unsecured Claim, in full and final satisfaction, settlement, release, and discharge and in exchange for each Allowed September 2029 Unsecured Claim, each Holder of such Claim shall receive its Pro Rata Share of 5.3% of Reorganized Common Equity pursuant to the Unsecured Equity Pool Waterfall (to the extent the Debtors or the Reorganized Debtors, as applicable, elect to satisfy all DIP Claims in the DIP Equity Distribution, the DIP Commitment and Exit Fee Equity Distribution, and the DIP Upfront Fee Equity Distribution, as applicable, pursuant to Article 4.8(c) of this Plan), subject to dilution by the Initial Equity Compensation, the Allowed September 2029 Senior Secured Notes Claim Anti-Dilution Shares, and the exercise of the New Warrants; provided that such equity distribution may be adjusted based on the date on which the Effective Date occurs and/or the portion of DIP Claims (if any) the Debtors or the Reorganized Debtors, as applicable, elect to satisfy in Cash pursuant to Article 4.8(c) of this Plan.

Issuer	Security Description	CUSIP	Treatment Class
OFFICE PROPERTIES INCOME TR	9.000% First Lien Notes (REGS) due 9/30/2029	U6768CAB5	7
OFFICE PPTYS INCOME TR	9.000% First Lien Notes (144A) due 9/30/2029	67623CAJ8	7
OFFICE PPTYS INCOME TR	9.000% First Lien Notes (144A) due 9/30/2029	67623CAK5	7

On or as soon as reasonably practicable after the Effective Date, except to the extent that a Holder of a Priority Guaranteed Unsecured Notes Claim agrees to less favorable treatment of its Allowed Priority Guaranteed Unsecured Notes Claim, in full and final satisfaction, settlement, release, and discharge and in exchange for each Allowed Priority Guaranteed Unsecured Notes Claim, each Holder of an Allowed Priority Guaranteed Unsecured Notes Claim shall receive a 100% recovery in Reorganized Common Equity pursuant to the Unsecured Equity Pool Waterfall and subject to dilution by the Initial Equity Compensation, the Allowed September 2029 Senior Secured Notes Claim Anti-Dilution Shares, and the exercise of the New Warrants; provided that such equity distribution may be adjusted based on the date on which the Effective Date occurs and/or the portion of DIP Claims (if any) the Debtors or the Reorganized Debtors, as applicable, elect to satisfy in Cash pursuant to Article 4.8(c) of this Plan.

Issuer	Security Description	CUSIP	Treatment Class	Rate of Exchange for Reorganized Common Equity
OFFICE PROPERTIES INCOME TR	8.000% Senior Priority Guaranteed Unsecured Notes (REGS) due 01/31/2030	U6768CAE9	9	\$53.522222

On or as soon as reasonably practicable after the Effective Date, except to the extent that a Holder of an Unsecured Notes Claim agrees to less favorable treatment of its Allowed Unsecured Notes Claim, in full and final satisfaction, settlement, release, and discharge and in exchange for each Allowed Unsecured Notes Claim, each Holder of an Allowed Unsecured Notes Claim shall receive, at the option of the Debtors' or Reorganized Debtors' (as applicable): (i) its Pro Rata Share of 6.3% of Reorganized Common Equity pursuant to the Unsecured Equity Pool Waterfall (to the extent the Debtors or the Reorganized Debtors, as applicable, elect to satisfy all DIP Claims in the DIP Equity Distribution, the DIP Commitment and Exit Fee Equity Distribution, and the DIP Upfront Fee Equity Distribution, as applicable, pursuant to Article 4.8(c) of this Plan), subject to dilution by the Initial Equity Compensation, the Allowed September 2029 Senior Secured Notes Claim Anti-Dilution Shares, and the exercise of the New Warrants; provided that such equity distribution may be adjusted based on the date on which the Effective Date occurs and/or the portion of DIP Claims (if any) the Debtors or the

Reorganized Debtors, as applicable, elect to satisfy in Cash pursuant to Article 4.8(c) of this Plan; (ii) New Warrants; and (iii) Subscription Rights in accordance with the Equity Rights Offering Documents and this Plan and subject to the Equity Rights Offering Procedures.

Issuer	Security Description	CUSIP	Symbol	Treatment Class	Rate of Exchange for Reorganized Common Equity
OFFICE PPTYS INCOME TR	2.650% Senior Unsecured Notes due 6/15/2026	67623CAD1	-	10	\$2.420739
OFFICE PPTYS INCOME TR	2.400% Senior Unsecured Notes due 02/01/2027	67623CAE9	-	10	\$2.411125
OFFICE PPTYS INCOME TR	3.450% Senior Unsecured Notes due 10/15/2031	67623CAF6	-	10	\$2.441763
OFFICE PPTYS INCOME TR	6.375% Senior Unsecured Notes due 2050 due 06/23/2025	67623C208	OPIRQ	10	\$0.060555

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Operations-1-866-776-0800.