



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #65-26) 08/07/2026 Staffing 360
Solutions Inc. (STAFQ)

Notice has been received that the above Company's Plan of Reorganization has become effective on **04/27/2026**. Pursuant to the Plan, on the Effective Date or as soon as reasonably practicable thereafter, (i) all Staffing 360 Equity Interests shall be cancelled and extinguished and, concurrently with that cancellation and extinguishment, the Buyer shall receive the Purchased Reorganized Staffing 360 Equity Interests. If and to the extent the Purchased Reorganized Staffing 360 Equity Interests the Buyer acquires are less than 100% of the Reorganized Staffing 360 Equity Interests, the Holders of Staffing 360 Equity Interests shall receive the balance of the Reorganized Staffing 360 Interests (that are not Purchased Reorganized Staffing 360 Equity Interests), but the Holders of the Staffing 360 Equity Interests shall not receive any distribution in respect of any such Reorganized Staffing 360 Equity Interests until and unless all Allowed General Unsecured Claims in Class 7 are paid and satisfied in full. If the Closing does not occur, then on the Effective Date all Staffing 360 Equity Interests shall be cancelled and extinguished (and, for the avoidance of doubt, no Reorganized Staffing 360 Equity Interests shall be issued to the Holders of Staffing 360 Equity Interests or to any other Person or Entity) and the Holders thereof shall not receive any distribution in respect of the Staffing 360 Equity Interests. If the Jackson Investment 9019 Settlement is approved in a Final Order by the Bankruptcy Court, then on the Effective Date all Staffing 360 Equity Interests shall be cancelled and extinguished (and, for the avoidance of doubt, no Reorganized Staffing 360 Equity Interests shall be issued to the Holders of Staffing 360 Equity Interests) and Jackson Investment shall receive all Purchased Reorganized Staffing 360 Equity Interests or the Purchased Reorganized Staffing 360 Equity Interests otherwise shall be issued in accordance with the Jackson Investment 9019 Settlement. See the Company's Plan of Reorganization for more details.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations-
1-866-776-0800

¹ See e.g., In re: HEADWAY WORKFORCE SOLUTIONS, INC. *et al.*, Debtors. Bankruptcy No. 25-01682-5-JNC Chapter 11 (Jointly Administered) Plan of Reorganization of the Debtors and Debtors in Possession.