Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #93-26) 11/25/2026 ASP Unifrax Holdings Inc ("Alkegen")

Notice has been received that the above Company's Joint Prepackaged Chapter 11 Plan of Reorganization became effective on 11/24/2026.[1]

(Class 3 Treatment) Except to the extent that a Holder of an Allowed First Lien Secured Claim agrees to less favorable treatment, on the Effective Date, each Holder of an Allowed First Lien Secured Claim shall receive (a) its Pro Rata share of (i) Exit Term Loans in an aggregate principal amount equal to $85,000,000 and (ii) 100% of the New Equity Interests, subject to dilution on account of the New Equity Interests issued pursuant to the Management Incentive Plan, the Equity Rights Offering, the Equity Backstop Premium, the Unsecured Funded Debt Equity Interests, and the New Equity Warrants, and (b) the receipt of subscription rights to participate Pro Rata (on account of its First Lien Secured Claims) in the Equity Rights Offering.

Class 3						
Issuer	Description	Maturity	Cusip	Exit Term Loans Pro Rata Per $1,000 Principal	New Equity Interest Pro Rata Per $1,000 Principal	Equity Rights Offering Pro Rata Per $1,000 Principal
ASP Unifrax Holdings Inc	First Lien Senior Secd PIK Toggle Notes	9/30/2029	U0449LAC3	$85.21	$457.43	$409.22
ASP Unifrax Holdings Inc	First Lien Senior Secd PIK Toggle Notes	9/30/2029	00218LAG6	$85.21	$457.43	$409.22

(Class 4 Treatment) Except to the extent that a Holder of an Allowed Unsecured Funded Debt Claim agrees to less favorable treatment, on the Effective Date, each Holder of an Allowed Unsecured Funded Debt Claim shall receive its Pro Rata share of (a) the New Equity Warrants and (b) the Unsecured Funded Debt Equity Interests.

Class 4					
Issuer	Description	Maturity	Cusip	Unsecured Funded Debt Equity Interests Pro Rata Per $1,000 Principal	New Equity Warrants Pro Rata Per $1,000 Principal
ASP Unifrax Holdings Inc	First Lien Senior Secd PIK Toggle Notes	9/30/2029	U0449LAD1	$6.48	$6.79
ASP Unifrax Holdings Inc	First Lien Senior Secd PIK Toggle Notes	9/30/2029	00218LAH4	$6.48	$6.79
ASP Unifrax Holdings Inc	First Lien Senior Secd PIK Toggle Notes	9/30/2029	00218LAL5	$6.48	$6.79

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

[1] *See e.g., In re:* ASP Unifrax Holdings Inc., et al., Debtors. Chapter 11 Case No. 26-80008 (SWE) Joint Prepackaged Chapter 11 Plan of Reorganization of ASP Unifrax Holdings Inc and its Affiliated Debtors

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Questions regarding this notice should be directed to: FINRA Operations- 1-866-776-0800.

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