

Web EFT Data Downloads
 Annual Web EFT Download Fee: \$1,800

| Data Downloads | Frequency |
|---|------------------|
| Branch Information Report – This data download contains data of the firm's open branch offices. | Daily |
| Individual Information Report – This data download contains data of the individuals currently employed by the requesting firm and individuals terminated within the previous 30 days. | Weekly |
| Individual Information Report Delta – This data download contains changes made to an individual's record from the previous day for individuals currently employed by the requesting firm and individuals terminated since the previous report run. | Daily |
| Post Accounting Report – This data download provides the firm's Web CRD accounting transactions for a specified day. | Daily |
| Post Appointments Report – This data download identifies individuals who have PROCTOR appointments that have been added or updated in Web CRD on a specified date. | Daily |
| Post Approvals Report – This data download contains data of the firm's individuals who have been approved for a specified day. | Daily |
| Post Branch Deficiencies Report – This data download provides a list of outstanding current deficiencies for branches at the requesting firm. | Daily |
| Post Branch Individual Report – This data download contains all active Branch Offices of the specified firm and the individuals actively associated with those branches. | Daily |
| Post Branch Status Report – This data download contains the requesting firm's branch registration status and notice filing status changes for a specified date. | Daily |
| Post Deficiencies Report – This data download contains data of the firm's individuals who have deficiencies holding up registration approvals for a specified day. | Daily |
| Post Enrollments Report – This data download contains data of the firm's individuals who have exam enrollments or exam enrollment window changes for a specified day. | Daily |
| Post Exams Report – This data download contains data of the firm's individuals who have exam results for a specified day. | Daily |
| Post Fingerprint Report – This data download identifies all those individuals who received an update to their fingerprint record with the firm for a specified date. | Daily |
| Post Pending Report – This data download contains data of the firm's individuals who are pending for a specified day. | Daily |
| Post Termination Report – This data download contains data of the firm's individuals who have been terminated for a specified day. | Daily |